

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The tariff tail to be chopped in parts

The government is leaning towards a “soft” scenario of rising electricity tariffs for large businesses and households. A sharp transfer of cross-subsidization to big business will cause an intra-elite conflict, and its complete abolition will lead to public discontent. But in the end, it is it that risks losing the most.

Read full text: <https://ko.ru/articles/>

RAS net profit of Inter RAO in 1H 2020 increased by 26.5% to RUB 6.9 billion

Net profit of Inter RAO according to RAS in the first half of 2020 increased by 26.5% compared to the same indicator in 2019 and amounted to RUB 6.921 billion, follows from the company’s report.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

Smolensk power engineers increased the reliability of power supply to consumers in the Smolensky district of the region

In the Smolensky district of the Smolensk region, specialists from the branch “Rosseti Centre Smolenskenergo” completed work on installation of distributed automation devices on 6-10 kV lines.

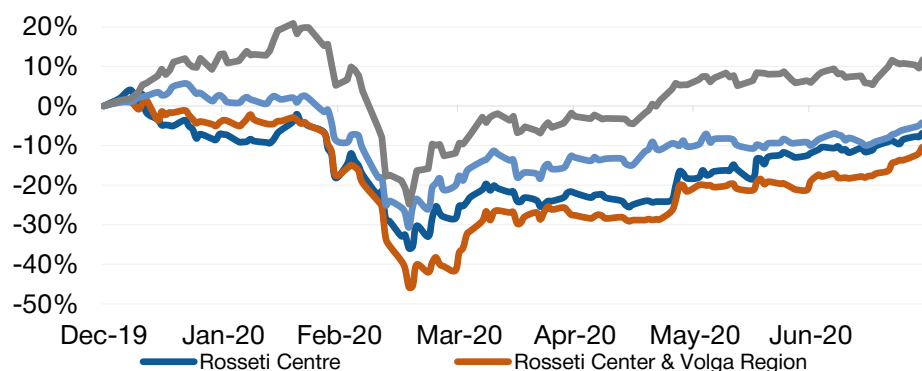
Read full text: <https://www.mrsk-1.ru/press-center/news>

For 6 months of 2020 “Rosseti Center and Volga Region Kirovenergo” repaired more than 2,000 kilometres of power transmission lines

“Rosseti Center and Volga Region Kirovenergo” summed up the results of the repair program for the first half of 2020. For six months, power engineers repaired 2,843 kilometres of overhead lines.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 882,63	-1,23%	-5,36%
S&P 500	3 246,22	-0,38%	0,48%
FTSE 100	5989,99	-2,31%	-20,58%
Nikkei	22 339,23	-0,26%	-5,57%
Sensex	38 344,23	0,72%	-7,05%
CSI300	4 666,29	-0,27%	13,91%
Bovespa	105 008,70	-0,56%	-9,20%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	72,2348	0,44%	16,69%
EURO/RUB	84,912	0,77%	22,46%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change per day
Number of deals, pcs		514		933
Trading volume, ₺ mln		5,7		16,7
Trading volume, mln pcs		19,3		79,1
Average trading volume over the last 30 days, mln pcs		17,0		80,0
% of the share capital		0,05%		0,07%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2940	12,42	171,95
Rosseti Center & Volga Region	0,2107	23,84	329,97

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-2,24%	-0,80%
MoexEU	-1,63%	9,91%
Rosseti Centre**	-0,41%	-7,26%
Rosseti Center & Volga Region**	-2,50%	-11,84%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-3,17%	12,74%
Rosseti FGC UES	-2,80%	-1,56%
Rosseti Volga	0,00%	-17,24%
Rosseti Moscow Region	-1,65%	0,08%
Rosseti Northern Caucasus	-1,21%	-13,07%
Rosseti North-West	-1,75%	-5,52%
Rosseti Ural	-0,77%	-6,30%
Rosseti Siberia	-2,46%	-23,14%
Rosseti South	-0,10%	-18,81%
Rosseti Lenenergo	0,00%	-13,64%
Rosseti Tomsk	-1,41%	-2,56%
Rosseti Kuban	-0,58%	7,86%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM