

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Mishustin signed a resolution to support renewable energy projects in retail markets

Russian Prime Minister Mikhail Mishustin signed government resolution No. 1298 aimed at improving mechanisms for supporting renewable energy (RES) projects in retail markets. The corresponding message was published on the website of the Ministry of Energy.

Read full text: <https://peretok.ru/news/>

The construction of renewable energy generation in the southern regions may be limited

Regulators propose to limit the construction of renewable energy plants in some regions to maintain a balance in the system. First of all, this may affect the south of the country.

Read full text: <http://www.bigpowernews.ru/markets/>

COMPANY NEWS

Governor of the Yaroslavl Region Dmitry Mironov and General Director of Rosseti Centre Igor Makovskiy discussed key areas of cooperation

Governor of the Yaroslavl Region Dmitry Mironov and General Director of Rosseti Centre - the managing organization of Rosseti Center and Volga Region Igor Makovskiy held a working meeting.

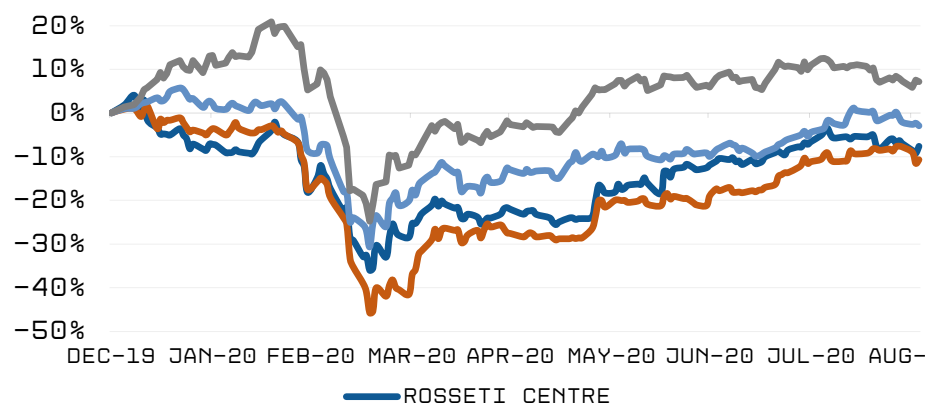
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Kirovenergo" held an exercise to train personnel in adverse weather conditions

On the eve of the coming heating season, the Kirov branch of Rosseti Center and Volga Region took part in large-scale exercises to eliminate massive power failures in the power grid complex.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.19 |
| MOEX Russia | 2 956,50 | -0,62% | -2,93% |
| S&P 500 | 3 580,84 | 2,09% | 10,84% |
| FTSE 100 | 5940,95 | 1,35% | -21,23% |
| Nikkei | 23 247,15 | 0,47% | -1,73% |
| Sensex | 38 904,43 | 0,01% | -5,69% |
| CSI300 | 4 837,90 | -0,09% | 18,10% |
| Bovespa | 101 911,10 | 1,05% | -11,88% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.19 |
| USD/RUB | 73,5849 | -0,30% | 18,87% |
| EURO/RUB | 88,1547 | 0,37% | 27,13% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre & Volga Reg | |
|---|----------------------------|----------------------------|
| | Rosseti Centre | Rosseti Center & Volga Reg |
| Number of deals, pcs | 472 | 878 |
| Trading volume, ₺ mln | 6,4 | 20,3 |
| Trading volume, mln pcs | 21,9 | 95,2 |
| Average trading volume over the last 30 days, mln pcs | 19,1 | 92,5 |
| % of the share capital | 0,05% | 0,08% |

Source: MOEX, Company calculations

| Shares | Price**, ₺ | MCap**, ₺ bln | MCap**, \$ mln |
|-------------------------------|------------|---------------|----------------|
| Rosseti Centre | 0,2898 | 12,36 | 167,99 |
| Rosseti Center & Volga Region | 0,2119 | 24,07 | 327,14 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|---------------------------------|---------|-------------|
| | per day | fr 31.12.19 |
| STOXX 600 Utilities | 2,15% | -0,17% |
| MoexEU | -0,33% | 7,18% |
| Rosseti Centre** | 0,42% | -8,58% |
| Rosseti Center & Volga Region** | 0,09% | -11,34% |

Source: MOEX, Company calculations

| Grid companies | Change** | |
|---------------------------|----------|-------------|
| | per day | fr 31.12.19 |
| Rosseti | -0,97% | 6,23% |
| Rosseti FGC UES | 0,99% | -0,51% |
| Rosseti Volga | 0,91% | -19,10% |
| Rosseti Moscow Region | -1,90% | -0,50% |
| Rosseti Northern Caucasus | 0,32% | -16,00% |
| Rosseti North-West | -1,19% | -6,45% |
| Rosseti Ural | -1,62% | -11,39% |
| Rosseti Siberia | -0,42% | -23,79% |
| Rosseti South | 0,00% | -20,18% |
| Rosseti Lenenergo | -0,83% | -15,63% |
| Rosseti Tomsk | -3,87% | -1,86% |
| Rosseti Kuban | -2,04% | 13,36% |

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM