

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Suppliers of last resort in 1H 2020, despite COVID-19, increased profit and liquidity

The aggregate net profit of electricity suppliers of last resort in the 1st half of 2020 increased in annual terms by 20%, amounting to 12 billion rubles, follows from a study prepared by the Centre for Financial Development. This happened against the background of a decrease in accounts receivable by 1%, to 262 billion rubles, and a slight increase in the total revenue of the suppliers of last resort, to 1 trillion 173 billion rubles. At the same time, in January-June of this year, the liquidity of the consolidated balance sheet of the suppliers of last resort improved.

Read full text: <http://www.bigpowernews.ru/press/>

COMPANY NEWS

Rosseti Centre and Rosseti Center and Volga Region contribute to meeting the needs of 20 regions of the country in new schools and kindergartens

On the eve of the new school year, specialists of branches of Rosseti Centre and Rosseti Center and Volga Region connected a number of educational institutions of school and preschool education in the regions of their activity to electric grids (the companies operate in 20 constituent entities of the Russian Federation).

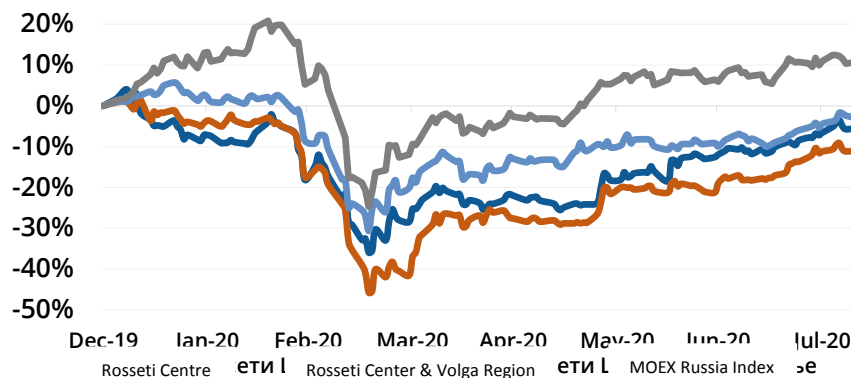
Read full text: <https://www.mrsk-1.ru/press-center/news/>

“Rosseti Center and Volga Region Udmurtenergo” provided the capacity to connect a new kindergarten in Izhevsk

Power engineers of “Rosseti Center and Volga Region Udmurtenergo” have completed work on the implementation of measures for the grid connection of a kindergarten in the residential area “Selhozvystavka” of the Industrial District of Izhevsk in the Udmurt Republic.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

24 August 2020 The company “Rosseti Centre” has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 029,05	-0,01%	-0,55%
S&P 500	3 443,62	0,36%	6,59%
FTSE 100	6037,01	-1,11%	-19,96%
Nikkei	23 296,77	1,35%	-1,52%
Sensex	38 893,12	0,24%	-5,72%
CSI300	4 749,39	-0,14%	15,94%
Bovespa	102 117,60	-0,18%	-11,70%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	74,4184	0,43%	20,21%
EURO/RUB	87,903	0,19%	26,77%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	588	641
Trading volume, ₺ mln	8,1	8,9
Trading volume, mln pcs	27,1	41,0
Average trading volume over the last 30 days, mln pcs	18,2	86,0
% of the share capital	0,06%	0,04%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2942	12,59	169,17
Rosseti Center & Volga Region	0,2180	24,60	330,59

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,78%	-0,43%
MoexEU	-0,53%	7,51%
Rosseti Centre**	-1,54%	-7,19%
Rosseti Center & Volga Region**	-0,14%	-8,79%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,85%	9,08%
Rosseti FGC UES	-0,44%	-1,07%
Rosseti Volga	-0,41%	-18,76%
Rosseti Moscow Region	-0,38%	-2,01%
Rosseti Northern Caucasus	-0,54%	-14,13%
Rosseti North-West	-1,17%	-4,86%
Rosseti Ural	-1,05%	-8,61%
Rosseti Siberia	-0,83%	-22,98%
Rosseti South	-0,20%	-18,64%
Rosseti Lenenergo	-0,17%	-14,63%
Rosseti Tomsk	-4,26%	4,42%
Rosseti Kuban	-1,18%	18,08%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM