

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The State Duma to consider in December a draft law on a moratorium on fines for grid companies and suppliers of last resort that have not replaced the meters with "smart" ones

The Council of the State Duma of the Russian Federation approved the inclusion of a draft law on a moratorium until 2024 on fines for electricity suppliers who have not replaced traditional electricity metering devices with smart meters in the parliament's legislative work program for December, follows from materials posted in the state automated system "Lawmaking".

Read full text: <https://www.bigpowernews.ru/news/>

COMPANY NEWS

Power engineers of the Bryansk region took part in the charity event "Become a donor - save the life!"

Employees of the branch of Rosseti Centre - Bryanskenergo and Bryanskelectro LLC (included in Rosseti's group in 2020) took part in the "Become a donor - save the life!" charity event. Blood collection was carried out in compliance with all standards aimed at preventing the spread of coronavirus infection.

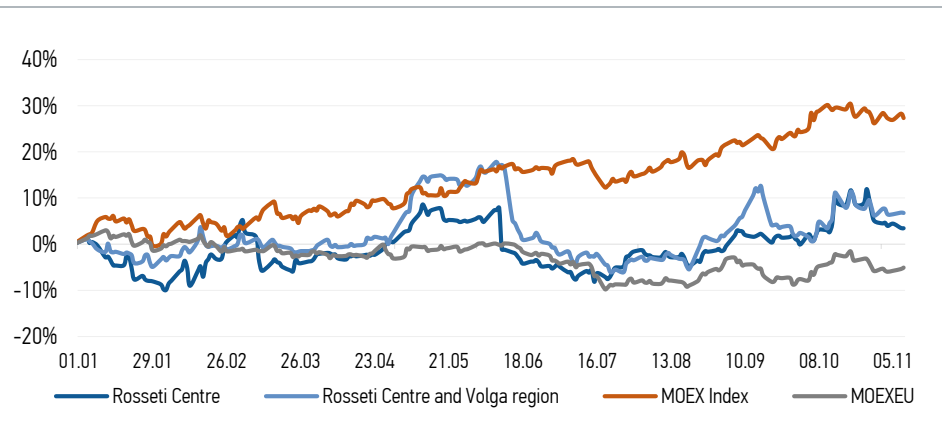
Read full text: <https://www.bryansk.kp.ru/daily/>

Ryazanenergo connects new socially significant consumers to the region's power grids

Among those who received the capacities necessary for development are social and cultural institutions, industrial and agricultural enterprises, as well as individual entrepreneurs working in districts of the Ryazan region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published
- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 187,33	-0,73%	27,31%
S&P 500	4 685,25	-0,35%	24,74%
FTSE 100	7 274,04	-0,36%	10,96%
Nikkei	29 285,46	-0,75%	6,71%
Sensex	60 433,45	-0,19%	26,56%
CSI300	4 846,74	-0,03%	-7,00%
Bovespa	105 535,10	0,72%	-11,33%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	71,3975	-0,13%	-3,35%
EURO/RUB	82,5355	-0,33%	-8,98%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 094	743
Trading volume, P mln	15,3	17,1
Trading volume, mln pcs	36,8	63,5
Average trading volume over the last 30 days, mln pcs	35,5	77,0
% of the share capital	0,09%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4150	17,52	245,39
Rosseti Centre and Volga region	0,2691	30,33	424,76

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,63%	0,53%
MoexEU	0,32%	-5,07%
Rosseti Centre*	-0,05%	3,44%
Rosseti Centre and Volga region*	-0,07%	6,74%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,31%	-20,80%
Rosseti FGC UES	0,51%	-17,95%
Rosseti Volga	-1,29%	-15,17%
Rosseti Moscow Region	1,83%	-2,33%
Rosseti Northern Caucasus	-2,09%	-1,36%
Rosseti North-West	-0,85%	6,81%
Rosseti Ural	-1,07%	13,84%
Rosseti Siberia	-4,59%	19,17%
Rosseti South	-3,39%	5,24%
Rosseti Lenenergo	-0,70%	91,01%
Rosseti Tomsk	0,00%	-3,38%
Rosseti Kuban	0,00%	3,54%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)