

REVIEW OF WORLD STOCK MARKETS

Europe without a vector. The first half of the day the European markets were under the power of sellers. In the second half of the day in the U.S. weak statistics was published on orders for durable goods in July: fewer orders for capital goods excluding aircraft and military equipment - the indicator of business investment - was the highest in eight months. However, it did not become a reason for the increased sales - at present all the statistical data are viewed through the prism of estimating the probability of adoption of the U.S. Federal Reserve decision on new measures to stimulate the economy. Based on this logic, the U.S. market began a slight increase. Consolidated European index DJStoxx600 rose 0.1%, the major U.S. indexes gained 0.6-0.8%. October Brent traded at around \$114.5 per barrel.

REVIEW OF THE RUSSIAN STOCK MARKET

Russian market was able to complete the week in the green zone. Most of the trading session the Russian indices were in moderate red - within an average of half percent. Pressure on markets was mainly provided by Greece uncertainty - investors expect the statements of the leaders of France and Germany after talks with Greek Prime Minister, which will be held today and tomorrow, and on the possibility of mitigating the austerity measures for Greece. In this case, expectations are rather pessimistic in nature, taking into account the yesterday's statement of the finance minister of Germany, in fact, who rejected a request for an extension of Greece's financial reforms, which the three international creditors require it to do. Commencement of trading over the ocean in the green zone allowed MICEX index to close in the conventional plus. According to trades MICEX index rose 0.04% and the RTS index fell by 0.42%, the industry index MicexPWR fell 0.70%.

ELECTRIC POWER INDUSTRY NEWS

FAS managed to reverse the trend of growth of violations of the Competition Act by power engineers

The Federal Antimonopoly Service (FAS) of Russia estimates that up to 2012 the number of violations of the law on competition in the electricity and heat supply will be about one thousand, which is about 20% less than in 2011.

To read completely: <http://www.bigpowernews.ru/news/document44263.phtml>

Energy resellers in Khimki cannot figure out who owes whom

To read completely: <http://www.rbcdaily.ru/2012/08/27/tek/56294998459551>

COMPANY NEWS

A working meeting of Dmitry Gudzhoyan with Yaroslavl Governor Sergey Yastrebov took place

To read completely: http://www.mrsk-1.ru/press/news/company/index.php?id_4=87266

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 454,08	0,04%	3,70%
S&P 500	1 411,13	0,65%	12,21%
FTSE 100	5 776,60	0,00%	3,67%
Nikkei	9 070,76	-1,17%	7,28%
Bovespa	58 425,76	-0,15%	2,95%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	113,59	-1,23%	5,78%

* - October futures

Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,583
Capitalisation, billion rbl. *	24,61
Capitalisation, million USD *	776,85

* - at the price of last transaction at MICEX

Source: Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,70%	-12,45%
Shares of IDGC of Centre	-0,92%	-5,46%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	3,06%	-11,24%
MOESK	-5,00%	-22,99%
IDGC of North Caucasus	1,44%	-30,31%
IDGC of Centre and Volga Region	6,43%	18,84%
IDGC of North-West	-1,25%	-12,97%
IDGC of Urals	-1,32%	-11,19%
IDGC of Siberia	-4,10%	-13,13%
IDGC of South	3,35%	-12,20%
Lenenergo	-3,03%	-37,58%

Source: MICEX

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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKS
MRKS RX
MRKS.MM