

DAILY MARKET REVIEW

ON 07.12.2022

ELECTRIC POWER INDUSTRY NEWS

Electricity tariffs for rural residents with electric stoves could rise to urban levels

This follows from the new federal pricing rules. On their basis, the Moscow regulator has already equated the villagers with the townspeople, which led to an increase in tariffs for residents of New Moscow settlements in some cases by 60%. As a result, the amount of cross-subsidization in the region for 2023 decreased by 47%, to 1.7 billion rubles. Meanwhile, the FAS notes that regions do not have to follow the federal rules.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Igor Makovskiy: timely provision of requests for grid connection contributes to the socio-economic development of the regions

Igor Makovskiy, General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC, at the meeting discussed the implementation of the action plan to ensure the performance of requests for connection to electric grids.

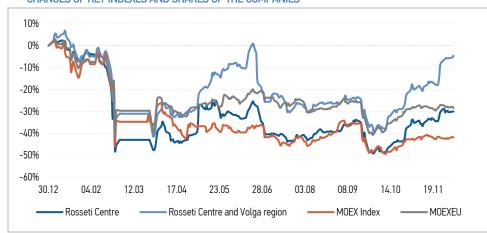
Read full text: https://www.mrsk-1.ru/

The Kirovenergo branch invites to the "Customer Day"

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo will host another Customer Day. The face-to-face reception of applicants will be conducted by the branch director Vladimir Kolesnikov. He will personally answer questions of residents of the region about connection to electric grids.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Igor Makovskiy took part in the All-Russian ESG Forum in Nizhny Novgorod
- On decisions taken by the governing bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under IFRS for 9M 2022 published

| World | | Change | |
|-------------|------------|---------|-------------|
| indexes | Value | per day | fr 31.12.21 |
| M0EX Russia | 2 196,24 | -0,55% | -42,01% |
| S&P 500 | 3 941,26 | -1,44% | -17,31% |
| FTSE 100 | 7 521,39 | -0,61% | 1,85% |
| Nikkei | 27 885,87 | 0,24% | -3,15% |
| Sensex | 62 626,36 | -0,33% | 7,51% |
| CSI300 | 3 968,20 | 0,54% | -19,68% |
| Bovespa | 110 188,57 | 0,72% | 5,12% |

| Source: MOEX, Company calculations | | | | |
|------------------------------------|---------|---------|-------------|--|
| Currency rates | Value | Change | | |
| | | per day | fr 31.12.21 | |
| USD/RUB | 62,1849 | 0,66% | -16,30% | |
| EURO/RUB | 65.5205 | 0.82% | -22.06% | |

| Source: Central Bank | of Russia, | Company | calculations |
|----------------------|------------|---------|--------------|
|----------------------|------------|---------|--------------|

| Liquidity of shares | Rosseti Centre | Rosseti Centre & Volga Reg |
|---|-------------------|-------------------------------|
| Number of deals, pcs | 957 | 2 037 |
| Trading volume, ₽ mln | 4,9 | 39,5 |
| Trading volume, mln pcs | 17,1 | 179,2 |
| Average trading volume over the last 30 days, mln pcs | 32,5 | 108,7 |
| % of the share capital | 0,04% | 0,16% |

| Shares | Price*, ₽ | MCap, ₽ bln | MCap, \$ mln |
|------------------------------------|-----------|----------------|-----------------|
| Rosseti Centre | 0,2884 | 12,18 | 195,80 |
| Rosseti Centre and Volga region | 0,2202 | 24,82 | 399,07 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|----------------------------------|---------|-------------|
| Companson with indexes | per day | fr 31.12.21 |
| STOXX 600 Utilities | -0,21% | -8,30% |
| MoexEU | -0,81% | -28,49% |
| Rosseti Centre* | 0,07% | -30,07% |
| Rosseti Centre and Volga region* | 0,82% | -4,55% |

Source: MOEX, Company calculations

| Source: MoLA, company calculations | Change* | |
|------------------------------------|---------|-------------|
| Grid companies | per day | fr 31.12.21 |
| Rosseti | -0,65% | -48,91% |
| Rosseti FGC UES | -0,72% | -47,17% |
| Rosseti Volga | -4,27% | -48,09% |
| Rosseti Moscow Region | 0,32% | -24,24% |
| Rosseti Northern Caucasus | 0,59% | -61,92% |
| Rosseti North-West | -0,21% | -53,44% |
| Rosseti Ural | -0,23% | -1,93% |
| Rosseti Siberia | -1,01% | -29,89% |
| Rosseti South | -0,45% | -27,13% |
| Rosseti Lenenergo | -1,86% | -18,26% |
| Rosseti Tomsk | 0,34% | -18,56% |
| Rosseti Kuban | -0,60% | 0,15% |

Source: MOEX, Company calculations

- at the market price at MOEX

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http://www.mrsk-1.ru/en/investors/



ickers

Moscow Exchange (MOEX) Bloomberg

Reuters

MRKC MRKC RM MRKC.MM