

**REVIEW OF STOCK MARKETS**

Before the opening of trading some moderately negative external background formed on the Russian market on August 20. On the eve the major U.S. indices lost 0.4-0.5%. At the same time, according to Bloomberg agency, the decline of DJIA and S&P500 continues for the fourth day in a row. Falling stock markets in the Asia-Pacific region averaged about one percent, U.S. index futures were in negative territory. October Brent traded near \$109 a barrel - almost two dollars below our closing on Monday. Expectations to reduce incentives by the U.S. Central Bank continue to put pressure on the stock and commodity markets.

Throughout the day, the Russian and European markets observed pessimism - the loss of the indices for the most part of the trading session averaged about one percent. The U.S. futures going into positive territory on good reporting data of a number of retailers was unable to provide substantial support to buyers. Neither significant news nor statistics for the day was published, the markets are still waiting for the publication of minutes of the last meeting of the U.S. Federal Reserve, scheduled for today. At the end of the day the Russian market more than a half reduced daily losses after a moderately positive start of the U.S. trading.

At the end of the day, the MICEX Index lost 0.36% to close trading at 1,377.28 points and the RTS Index fell by 0.34% to close at 1,317.77 points. The MicexPWR Sector Index decreased by 0.70%, reaching 1,201.99 points. On Western exchanges the European DJStoxx 600 Index fell by 0.83%, the American S&P 500 Index closed the session with a gain of 0.38%.

**ELECTRIC POWER INDUSTRY NEWS**

**The first stage of the tender for the status of a supplier of last resort was declared invalid in all regions due to the lack of bids**

The Ministry of Energy was taking applications from energy companies from August 1 to 16. The tender was held in 11 regions, among them - Orel, Bryansk, Ivanovo, Kursk, Murmansk, Novgorod, Omsk, Penza, Tver, Tula regions and Buryatia. The main criterion for selecting a new supplier of last resort was the redemption of all or part of the debt of the organization, which had lost this status, to suppliers of the wholesale market.

To read full text: <http://www.bigpowernews.ru/news/document51565.phtml>

**COMPANY NEWS**

**IDGC of Centre has affirmed the rating of corporate governance NCGR 7+ "Developed Corporate Governance Practice"**

NCGR 7+ is assigned to the company that complies with the requirements of the Russian legislation in the field of corporate governance, follows the greater part of the Russian Code of Conduct and certain recommendations of the international best practices in corporate governance. The company is characterized by a fairly low risk of property loss of owners related to the quality of corporate governance.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/?id\\_4=88727](http://www.mrsk-1.ru/ru/press/news/company/?id_4=88727)

**DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY**



World indexes	Value	Change for the day fr 31.12.12	
MICEX	1 377,28	-0,36%	-6,61%
S&P 500	1 652,35	0,38%	15,86%
FTSE 100	6 453,46	-0,19%	9,42%
DAX	8 300,03	-0,79%	9,03%
DJStoxx 600	302,25	-0,83%	8,07%
STOXX Utilities	257,22	-0,74%	-0,68%
Nikkei	13 396,38	-2,63%	28,87%
Sensex	18 246,04	-0,34%	-6,08%
CSI300	2 312,47	-0,81%	-8,34%
Bovespa	50 507,02	-2,07%	-17,14%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.12	
Euro/USD	1,34	0,07%	1,17%
USD/RUB	32,92	-0,06%	8,40%
Euro/RUB	43,86	-0,17%	9,03%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.12	
Gold, USD/oz	1 357,89	-0,59%	-18,95%
Brent*, USD/bbl	110,15	0,23%	-0,86%

\* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3440
Capitalisation**, billion RUB	14,52
Capitalisation**, million USD	441,12

Source: Central Bank of Russia, Company calculations

\*\* - at the price of last transaction at MICEX

Russian indexes	Change for the day from 31.12.12	
MICEX-Power Index	-0,70%	-29,60%
Shares of IDGC of Centre**	-0,84%	-42,67%

Source: MICEX, Company calculations

Grid companies	Change** for the day fr 31.12.12	
JSC Russian Grids	-1,14%	-42,21%
FGC UES	0,16%	-43,54%
IDGC of Volga	-2,41%	-33,20%
MOESK	0,04%	-19,83%
IDGC of Northern Caucasus	-4,64%	-30,19%
IDGC of Centre and Volga Reg	-0,38%	-30,89%
IDGC of North-West	0,34%	-26,70%
IDGC of Urals	0,32%	-32,58%
IDGC of Siberia	1,21%	-7,99%
IDGC of South	-1,72%	-24,08%
Lenenergo	-0,78%	-26,45%

Source: MICEX, Company calculations

\*\* - at the price of last transaction at MICEX

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**Tickers**

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM