DAILY

MARKET REVIEW

5 August, Monday

REVIEW OF STOCK MARKETS

Before the opening of trading some positive external background formed on the Russian market on August 2. On Thursday, the U.S. S&P500 and DJIA indices, having updated their historic highs, rose by 0.8-1.2% for good statistics on manufacturing activity - ISM Manufacturing rose to its highest level since June 2011, and applications for unemployment benefits, the number of which has fallen to the lowest in more than five years. Asia-Pacific stock indices added an average of more than half a percent, U.S. index futures were slightly up. September Brent was trading around the level of \$110 per barrel - a dollar higher than our closing on Thursday.

The Russian market began the trading session almost with one percent growth, but moderately negative start of trading in Europe was the occasion for profit taking, and in the middle of the day, the MICEX Index lost about half a percent. A big block of statistics published in the United States was of ambiguous character and had no significant impact on the dynamics of trades: in July the unemployment rate fell to 7.4% - the lowest level since December 2008, while the number of new jobs was worse than expected and was a minimum of four months, the growth of household spending in June was consistent with the projections, while the rate of increase in income fell short of expectations, orders of industrial enterprises in June rose less than expected, but the May data were revised upward.

Following the trades the MICEX Index lost 0.45% to close trading at 1,392.15 points and the RTS Index by strengthening of the ruble against the dollar by 0.8% increased by 0.35% to close at 1,336.39 points. The MicexPWR Sector Index rose by conditional 0.02%, reaching 1,225.30 points. On Western exchanges the European DJStoxx 600 Index added 0.24%, while the U.S. S&P 500 Index closed the session with a gain of 0.16%.

ELECTRIC POWER INDUSTRY NEWS

Monopolies will tell where "keys to the apartment" are hidden

Already in September, anyone can get full access to information about the formation of their investment and, consequently, the tariffs of natural monopolies. Thanks to a special control system, consumers can explore and initiate a review of investment spending of "Russian Grids", "Railways, "Gazprom" and other companies.

To read full text: http://www.rbcdaily.ru/tek/562949988355263

COMPANY NEWS

Repair of Yaroslavl power facilities goes in accordance with the schedule

In the first half of the year IDGC of Centre — Yarenergo division completed 100% of the planned for the period repair campaign. The repair and overhaul of equipment will be fully performed in October before the start of the autumn-winter operation period.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id 4=88670.

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



	Value	Change	
World indexes		for the day	fr 31.12.12
MICEX	1 392,15	-0,45%	-5,60%
S&P 500	1 709,67	0,16%	19,88%
FTSE 100	6 647,87	-0,51%	12,72%
DAX	8 406,94	-0,05%	10,44%
DJStoxx 600	304,15	0,28%	8,75%
STOXX Utilities	262,39	0,24%	1,32%
Nikkei	14 466,16	3,29%	39,16%
Sensex	19 164,02	-0,79%	-1,35%
CSI300	2 247,26	0,08%	-10,93%
Bovespa	48 474,04	-1,36%	-20,47%
Болезра	70 717,07	1,5070	20,4770

Source: Bloomberg, Company calculations

Currency rates	Value	Char for the day f	
Euro/USD	1,33	0,47%	0,60%
USD/RUB	32,97	-0,18%	8,56%
Euro/RUB	43,73	-0,12%	8,70%

Source: Bloomberg, Company calculations

Raw	Value	Change	
Naw		for the day	fr 31.12.12
Gold, USD/oz	1 312,03	0,14%	-21,69%
Brent*, USD/bbl	108,95	-0,54%	-1,94%

* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3870
Capitalisation**, billion RUB	16,34
Capitalisation**, million USD	495,49

Source: Central Bank of Russia, Company calculations
** - at the price of last transaction at MICEX

Change		
for the day	from 31.12.12	
0,02%	-28,24%	
3,23%	-35,50%	
	for the day 0,02%	

Source: MICEX, Company calculations

Grid companies	Change**		
Grid Companies	for the day	fr 31.12.12	
JSC Russian Grids	-0,99%	-43,59%	
FGC UES	-0,45%	-43,29%	
IDGC of Volga	-0,86%	-24,03%	
MOESK	-2,29%	-18,48%	
IDGC of Northern Caucasus	-0,86%	-30,19%	
IDGC of Centre and Volga Reg	12,59%	-19,97%	
IDGC of North-West	-2,70%	-25,92%	
IDGC of Urals	-0,66%	-30,69%	
IDGC of Siberia	-2,00%	-2,77%	
IDGC of South	-3,57%	-22,46%	
Lenenergo	-2,96%	-27,26%	
Carrier MICEV Carrier and a first			

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow, 2nd Yamskaya, 4 +7 (495) 747 92 92 http://mrsk-1.com/en/investors/

IR Division

+7 (495) 747 92 92, ext. 33-34 ir@mrsk-1.ru

Tickers

Moscow Exchange Bloomberg Reuters

MRKC MRKC RX MRKC.MM

^{** -} at the price of last transaction at MICEX