

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Exporters want energy discounts, proposing to use the "cross subsidies" in the climate agenda

Industrialists propose to introduce a new category of "energy-intensive" consumers, taking into account the climate agenda and to support them with tariffs, follows from the letter of the "Community of Energy Consumers" to the Minister of Economic Development of the Russian Federation Maxim Reshetnikov, the text of which was reviewed by Interfax.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Lipetskenergo: their parents will pay for teenagers who tried to steal energy equipment

The branch "Rosseti Centre Lipetskenergo" has prevented the theft of power equipment at one of the substations of the Izmalkovsky district. The work of the feeding centre has been fully restored. The police, in cooperation with employees of the security department of the branch, are working to clarify the circumstances of this crime.

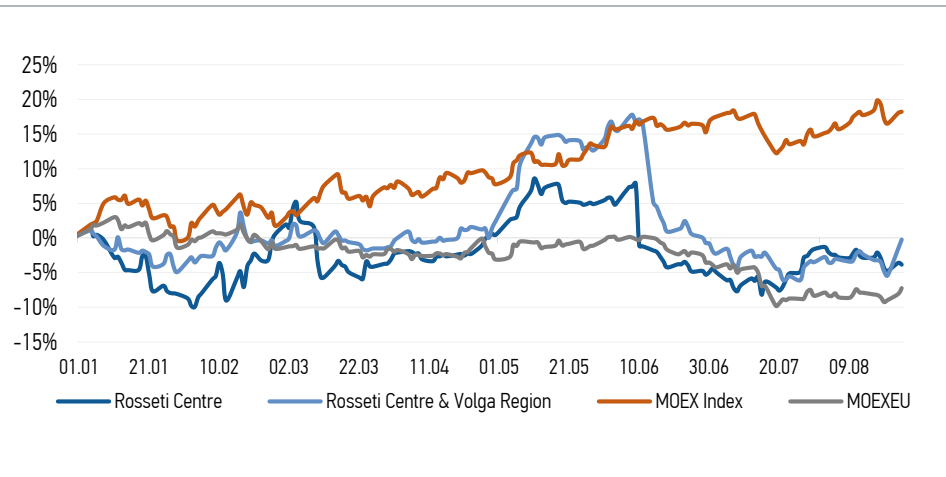
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Udmurtenergo installed a transformer substation in the underground parking lot of the residential complex under construction

"Rosseti Center and Volga Region Udmurtenergo" has installed a new modern transformer substation in the underground parking lot of the "5 Continents" residential complex under construction in Izhevsk. A compact, powerful transformer substation was installed by power engineers in accordance with all standards and norms of fire and environmental safety.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 1H 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) published integrated annual reports for 2020
- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)

World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 888,87	0,15%	18,24%
S&P 500	4 479,53	0,00%	0,00%
FTSE 100	7 109,02	0,00%	8,44%
Nikkei	27 494,24	0,00%	0,18%
Sensex	55 555,79	0,00%	16,34%
CSI300	4 835,88	0,00%	-7,20%
Bovespa	117 471,70	0,00%	-1,30%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,3640	0,00%	0,66%
EURO/RUB	86,8646	0,00%	-4,21%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	693	1 547
Trading volume, ₺ mln	8,2	30,9
Trading volume, mln pcs	21,2	122,7
Average trading volume over the last 30 days, mln pcs	14,0	55,5
% of the share capital	0,05%	0,11%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3858	16,29	219,03
Rosseti Center & Volga Region	0,2515	28,34	381,15

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,00%	4,10%
MoexEU	0,92%	-7,22%
Rosseti Centre*	-0,26%	-3,84%
Rosseti Center & Volga Region*	1,33%	-0,24%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	2,95%	-28,37%
Rosseti FGC UES	1,53%	-10,88%
Rosseti Volga	-0,09%	-20,69%
Rosseti Moscow Region	0,33%	-13,53%
Rosseti Northern Caucasus	-0,22%	-7,07%
Rosseti North-West	0,99%	-5,80%
Rosseti Ural	1,74%	-6,30%
Rosseti Siberia	0,17%	-21,51%
Rosseti South	2,00%	-5,95%
Rosseti Lenenergo	-4,60%	22,94%
Rosseti Tomsk	0,00%	-5,97%
Rosseti Kuban	0,15%	-4,13%

Source: MOEX, Company calculations

* - at the market price at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

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