

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Rosstandart approved two new national energy standards

The Federal Agency for Technical Regulation and Metrology (Rosstandart), by orders of 24 November 2020, approved two new national standards of the Russian Federation as part of the series "Unified Energy System and Isolated Power Systems. Information Model of the Electric Power Industry".

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Two graduates of the NRU "MPEI" in the city of Smolensk were included in the top five in the contest of graduate qualification works of students on topics of digital transformation in the power grid complex of Rosseti Centre

The graduation works of the students of the branch of the "National Research University "MPEI" in the city of Smolensk, Daria Kudyanova and Natalia Fomenkova, were awarded among the best in the contest of graduate qualification works of students on topics of digital transformation in the power grid complex.

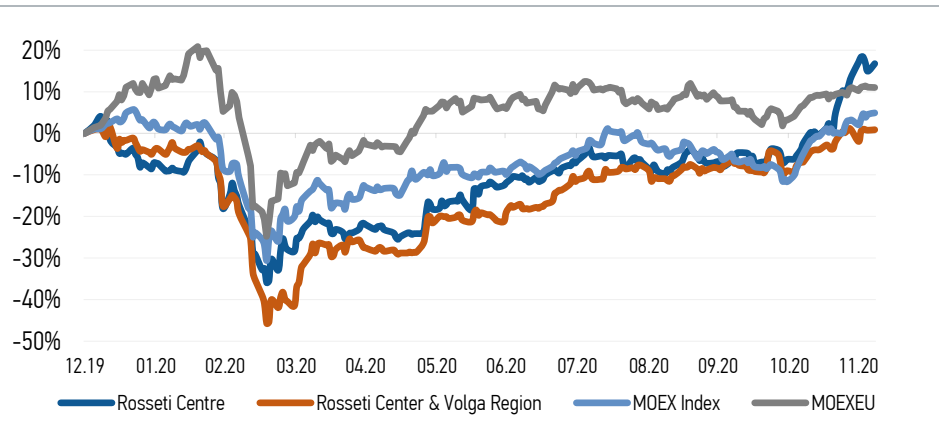
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Nizhnovenergo" connected two more apartment buildings of the "Novinki Smart City" residential complex to the power supply system

Specialists of "Rosseti Center and Volga Region Nizhnovenergo" carried out grid connection of two more apartment buildings of the "Novinki Smart City" residential complex in the Bogorodsky district of the Nizhny Novgorod region.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

20 November 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 195.08	0,33%	4,90%
S&P 500	3 691.71	-0,20%	14,27%
FTSE 100	6 559.76	0,15%	-13,03%
Nikkei	26 547.44	-0,76%	12,22%
Sensex	45 426.97	0,77%	10,12%
CSI300	5 022.24	-0,86%	22,60%
Bovespa	114 228.40	0,42%	-1,23%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	74.2506	0.00%	19.94%
EURO/RUB	89.9695	-0.32%	29.75%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	707	695	6,7	15,0
Trading volume, ₺ mln	18,2	62,3	36,4	95,1
Trading volume, mln pcs	0,04%	0,06%		
Average trading volume over the last 30 days, mln pcs				
% of the share capital				

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3700	15,62	210,38
Rosseti Center & Volga Region	0,2417	27,19	366,25

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0,34%	3,38%
MoexEU	-0,08%	11,00%
Rosseti Centre*	1,15%	16,72%
Rosseti Center & Volga Region*	0,37%	1,13%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.19
Rosseti	0,06%	23,42%
Rosseti FGC UES	-0,39%	0,54%
Rosseti Volga	-0,07%	-23,21%
Rosseti Moscow Region	-0,72%	15,15%
Rosseti Northern Caucasus	-1,53%	-1,20%
Rosseti North-West	0,00%	-0,19%
Rosseti Ural	0,59%	-16,85%
Rosseti Siberia	6,31%	9,06%
Rosseti South	-2,43%	-22,36%
Rosseti Lenenergo	0,36%	-21,16%
Rosseti Tomsk	0,26%	-9,77%
Rosseti Kuban	0,74%	7,70%

Source: MOEX, Company calculations

* - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM