

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The government unexpectedly changed the procedure for the last selection of the renewable energy supply agreement

The procedure for holding tenders to support green energy in Russia, which should take place by the end of 2020, has been amended, Vedomosti reported on 4 September with reference to NP Market Council.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

“Rosseti Centre Tverenergo” performs the implementation of the repair program without deviations from the plan

In order to improve the reliability of power supply and reduce the risks of technological disruptions, the branch “Rosseti Centre Tverenergo” continues to implement the program of maintenance and repair of power equipment. All activities are being carried out in accordance with the planned schedule.

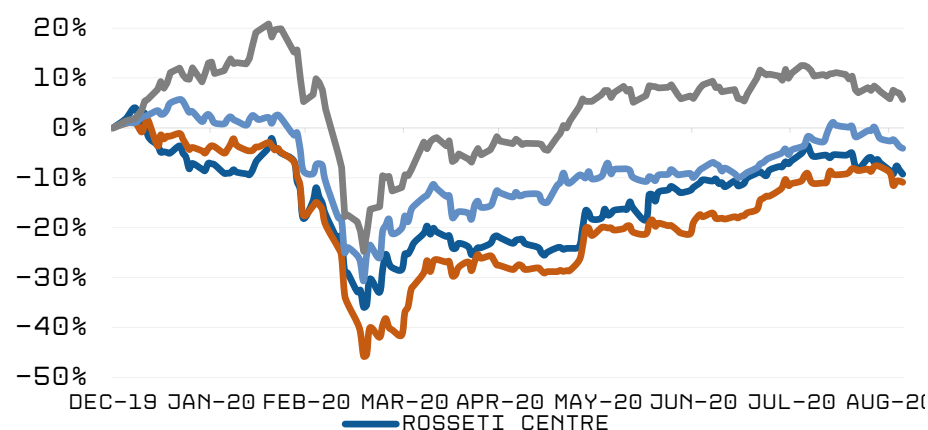
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Since the beginning of the year, Ryazan power engineers have cleared more than 900 hectares of routes along power lines

For 8 months, crews of Ryazan power engineers, together with personnel of contractors, cleared an area of 913.3 hectares in the service area of all Distribution Zones of the region. The bulk of the work was carried out in the Ryazansky, Kasimovskiy and Klepikovskiy districts.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company “Rosseti Centre” has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

28 July 2020 The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 921,55	-0,35%	-4,08%
S&P 500	3 426,96	-0,81%	6,07%
FTSE 100	5799,08	-0,88%	-23,11%
Nikkei	23 205,43	-1,11%	-1,91%
Sensex	38 528,78	-1,19%	-6,61%
CSI300	4 773,72	-0,90%	16,53%
Bovespa	101 241,70	0,52%	-12,45%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75,468	2,18%	21,91%
EURO/RUB	89,1353	1,59%	28,55%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		569		733
Trading volume, ₺ mln		5,7		10,5
Trading volume, mln pcs		19,9		49,5
Average trading volume over the last 30 days, mln pcs		18,7		91,6
% of the share capital		0,05%		0,04%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2866	12,14	160,89
Rosseti Center & Volga Region	0,2126	24,02	318,23

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-2,56%	-3,54%
MoexEU	-1,18%	5,67%
Rosseti Centre**	-1,31%	-9,59%
Rosseti Center & Volga Region**	0,05%	-11,05%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-1,04%	4,31%
Rosseti FGC UES	-1,50%	-2,26%
Rosseti Volga	-0,70%	-20,56%
Rosseti Moscow Region	-1,36%	-2,73%
Rosseti Northern Caucasus	-1,18%	-16,40%
Rosseti North-West	-1,51%	-8,33%
Rosseti Ural	-1,23%	-12,73%
Rosseti Siberia	-0,21%	-24,11%
Rosseti South	-0,40%	-20,42%
Rosseti Lenenergo	-0,68%	-17,05%
Rosseti Tomsk	-2,08%	-1,40%
Rosseti Kuban	3,73%	17,92%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM