

REVIEW OF WORLD STOCK MARKETS

**Good corporate reporting to support demand in the markets.** On Tuesday, optimism dominated on the European sites that continued to be supported with good macroeconomic and corporate reports: index of investor and analyst expectations with regard to the German economy in the next six months in October rose to its peak since May, industrial production rose more than expected in the U.S. in September, Goldman Sachs returned to a profitable level in the III quarter, the bank's earnings and revenue exceeded expectations of analysts. In addition, the markets grew ahead of the EU summit, which is supposed to clarify the situation with regard to Spain and Greece. Expectations in relation to Spain were reinforced with the media news that Spain is considering taking money from ESM, however, before seeking help, would like to get the support of European partners - according to a representative of the Ministry of Economy of Spain there are concerns in the market that the Spanish proposal may proliferate fears of investors to Italy. By close of trading, the combined European index DJStoxx600 rose by 1.3%. U.S. indices showed strong growth and finished the day with a plus ranging 0.95% -1.21%.

REVIEW OF THE RUSSIAN STOCK MARKET

**The growth in the Russian market was more subdued than in Europe.** Before the opening of trading some positive external background was formed on the Russian market on October 16, which contributed to the positive opening of trading and supported buyers throughout the day. At the end of the trading session the growth on the Russian market accelerated amid confident dynamics of the U.S. indices in early trading. MICEX index gained 0.88% and RTS index - 1.46%. MicexPWR industry index decreased by 0.07%, shares of IDGC Holding have been making the main contribution to the reduction of MicexPWR for the second consecutive day. Industry analysts positively commented on the issued yesterday after the market closure statement of the Ministry of Energy A. Novak that there would be no merger of FGC and IDGC Holding, they believe that the piece of news on a large scale additional issue at a price of 2.16 rubles puts pressure on the shares.

ELECTRIC POWER INDUSTRY NEWS

Net profit of MOESK for the 1st half fell by 7.8%

Net profit of O JSC "Moscow United Electric Grid" for the first half of 2012 under IFRS decreased by 7.8% - to 8,6 billion rubles, compared with the same period in 2011, according to the company's data.

To read full text: <http://energo-news.ru/archives/102408>

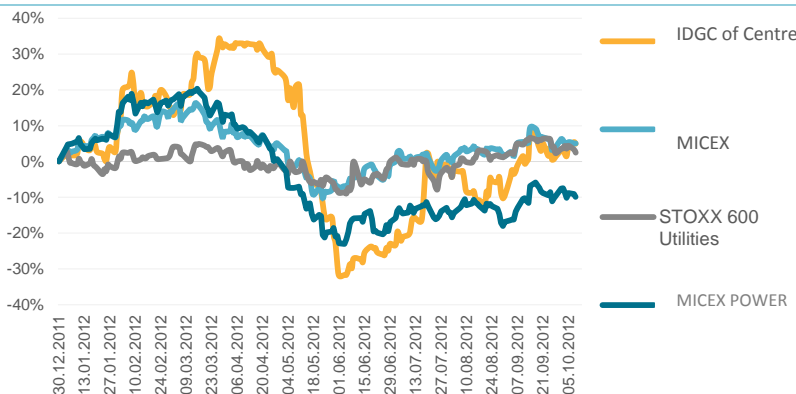
COMPANY NEWS

IDGC of Centre closed the bid book for ruble bonds

Moscow, October 15, 2012. IDGC of Centre reported on the closure of the bid book to purchase ruble bonds of series BO-01. As a result of the formation of the bid book the first coupon rate on the commercial papers was set at 8.95% per annum.

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=87578](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=87578)

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 456,07	0,88%	3,84%
S&P 500	1 454,92	1,03%	15,69%
FTSE 100	5 870,54	1,12%	5,35%
Nikkei	8 701,31	1,44%	2,91%
Bovespa	59 743,87	0,24%	5,27%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	114,00	-0,35%	6,17%

\* - November futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6163
Capitalisation, billion rbl. *	26,02
Capitalisation, million USD *	837,18

\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,07%	-12,03%
Shares of IDGC of Centre	1,10%	-0,06%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	0,98%	-6,23%
MOESK	0,00%	-23,31%
IDGC of North Caucasus	-2,15%	-42,70%
IDGC of Centre and Volga Region	4,17%	18,24%
IDGC of North-West	-3,35%	-25,46%
IDGC of Urals	0,57%	-24,09%
IDGC of Siberia	-0,21%	-12,37%
IDGC of South	1,19%	-22,05%
Lenenergo	-3,72%	-32,08%

Source: MICEX, Company calculations

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Codes of shares

MICEX-RTS  
Bloomberg  
Reuters

MRKS  
MRKS RX  
MRKS.MM