

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of Russia approved new rules for working with personnel in the electric power industry

The rules establish requirements for the training of employees of electric power industry organizations to work at power facilities, including carrying out mandatory forms of work with these personnel, maintaining and improving their qualifications. These requirements must be taken into account in instructions and regulations, as well as organizational and administrative documents in force in energy organizations.

Read full text: <https://minenergo.gov.ru/>

COMPANY NEWS

In 2021 Kurskenergo to repair over 411 km of power lines and 314 transformer substations

The branch "Rosseti Centre Kurskenergo" approved the maintenance and repair program for 2021. According to the plan, during the year the branch's power engineers will overhaul 314 transformer substations and more than 411 kilometres of 0.4-110 kV overhead power lines, within which 11,998 insulators will be replaced. Repair of equipment is also planned for power centres with voltage class of 35-110 kV.

Read full text: <https://www.mrsk-1.ru/press-center/news/>

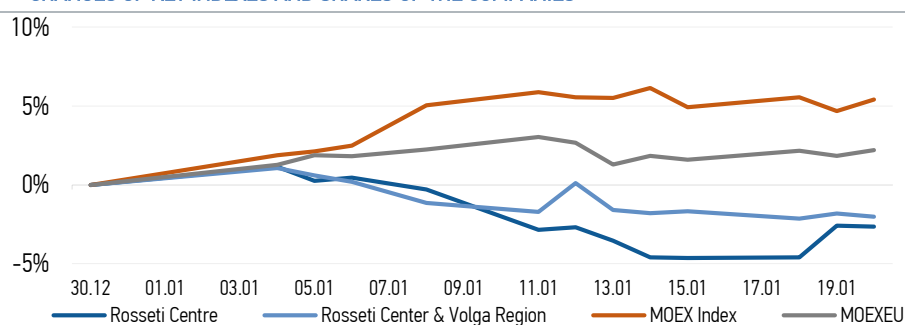
270 smart meters were installed on power supply poles in the settlement of Luch and the village of Olgino in the Prioksky district of Nizhny Novgorod

At the end of December, specialists of IDGC of Centre and Volga Region, PJSC started installing metering devices that will help improve power supply and allow remote reading of electricity consumption.

The main advantage of smart meters is that residents no longer need to service their devices, for example, to make checks. Now this will be done by the resource supplying organization.

Read full text: <https://admgor.nnov.ru/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 466,80	0,68%	5,41%
S&P 500	3 851,85	2,22%	2,55%
FTSE 100	6 740,39	0,41%	2,82%
Nikkei	28 523,26	-0,38%	3,93%
Sensex	49 792,12	0,80%	4,27%
CSI300	5 476,43	0,72%	5,09%
Bovespa	119 646,40	-0,85%	0,53%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,7243	-0,34%	-0,20%
EURO/RUB	89,2064	-0,14%	-1,63%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	400	463
Trading volume, P mln	2,7	8,9
Trading volume, mln pcs	7,0	36,0
Average trading volume over the last 30 days, mln pcs	46,4	91,1
% of the share capital	0,02%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3906	16,49	223,68
Rosseti Center & Volga Region	0,2470	27,84	377,57

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,04%	2,58%
MoexEU	0,36%	2,21%
Rosseti Centre*	-0,05%	-2,64%
Rosseti Center & Volga Region*	-0,20%	-2,02%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,61%	-4,14%
Rosseti FGC UES	0,11%	-0,40%
Rosseti Volga	-0,21%	3,17%
Rosseti Moscow Region	-2,50%	8,99%
Rosseti Northern Caucasus	-1,25%	-3,19%
Rosseti North-West	2,66%	17,20%
Rosseti Ural	-1,01%	-2,97%
Rosseti Siberia	-0,63%	2,61%
Rosseti South	0,10%	1,64%
Rosseti Lenenergo	-4,50%	21,80%
Rosseti Tomsk	0,00%	-1,04%
Rosseti Kuban	-0,14%	7,23%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM