

DAILY MARKET REVIEW

ON 19.04.2024

ELECTRIC POWER INDUSTRY NEWS

Requirements for energy sales companies in terms of financial discipline on the wholesale energy market have been approved

The Government of the Russian Federation approved a resolution on the financial discipline of subjects of the wholesale electricity and capacity market (WECM) - suppliers of last resort and energy sales organizations. The document (dated 17 April 2024 No. 486) was published on the Official Internet Portal of Legal Information. The document establishes requirements for energy sales organizations in the wholesale electricity and capacity market to comply with financial discipline indicators, including the level of payments for electricity transmission services provided by grid companies.

Read full text: https://www.bigpowernews.ru/

COMPANY NEWS

Power engineers of Rosseti Centre protect the reliable operation of the power grid complex of the border region

General Director of Rosseti Centre Igor Makovskiy visited the Kursk region, where he held meetings with the leadership of the region, the Kurskenergo branch. The head of the company separately drew the attention of the enterprise security unit to the unconditional implementation of all organizational and anti-terrorism measures in the border Distribution Zones.

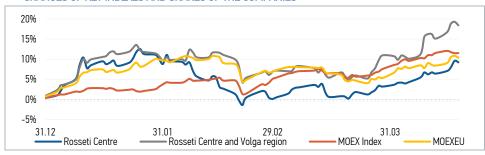
Read full text: https://mrsk-1.ru/

Marienergo's employees conducted a tour for high school students

Schoolchildren of the Medvedevskaya Gymnasium named after Khoroshaev went on a tour to Marienergo and became acquainted with the power engineering profession. The young people got a unique opportunity to watch the work of operators at the Grid Control Centre and see how the specialists remotely monitor the operation of the republic's power grid facilities. In addition, the schoolchildren visited a classroom where representatives of the Youth Council conducted a lesson on electrical safety.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the companies' performance results for 12 months of 2023
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 2023 published
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 2023 under

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	3 455.82	0.05%	11.51%
S&P 500	5 011.12	-0.22%	30.86%
FTSE 100	7 877.05	0.37%	5.71%
Nikkei	38 079.70	0.31%	47.48%
Sensex	72 488.99	-0.62%	19.15%
CSI300	3 569.80	0.12%	-7.44%
Bovespa	124 196.18	0.02%	17.91%

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Source:	MUEX.	Company	cal	CUI	ations

Currency retee	Value	Change		
Currency rates		per day	fr 31.12.23	
USD/RUB	94.3242	0.27%	4.45%	
EURO/RUB	100.2787	0.34%	-0.27%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 877	3 136
Trading volume, ₽ mln	22.9	82.6
Trading volume, mln pcs	37.3	226.3
Average trading volume over the last 30 days, mln pcs	60.2	221.3
% of the share capital	0.09%	0.20%

Source: MUEX	Company	calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.6144	25.94	275.00
Rosseti Centre and Volga region	0.3650	41.13	436.10

Source: MOEX. Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	1.22%	1.68%	
MoexEU	-0.41%	10.35%	
Rosseti Centre*	-0.32%	9.21%	
Rosseti Centre and Volga region*	-0.73%	18.39%	

Caid	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-1.56%	12.16%	
Rosseti Volga	0.00%	25.27%	
Rosseti Moscow Region	-1.01%	10.88%	
Rosseti Northern Caucasus	0.00%	13.37%	
Rosseti North-West	-0.69%	11.91%	
Rosseti Ural	-1.84%	24.44%	
Rosseti Siberia	-0.36%	18.97%	
Rosseti South	1.37%	50.45%	
Rosseti Lenenergo	-0.26%	24.83%	
Rosseti Tomsk	2.15%	40.41%	
Rosseti Kuban	-0.89%	48.67%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC MRKC RM MRKC.MM

^{* -} at the market price at MOEX