

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

FAS Russia on the way to digitalization of tariff regulation

FAS Russia presented a unified form of tariff applications and expert opinions on tariff setting. It is expected that their implementation will be a major step in the digitalization of tariff regulation.

Read full text: <https://www.eprussia.ru/news/>

COMPANY NEWS

Igor Makovskiy and Igor Artamonov held a working meeting

Head of Rosseti Centre and Governor of the Lipetsk Region discussed the preliminary results of passing the autumn-winter maximum load, preparation for the new heating period. As the head of the energy company noted, Lipetskenergo's employees are qualitatively improving the indicators of reliability and safety of power supply to residents of the region.

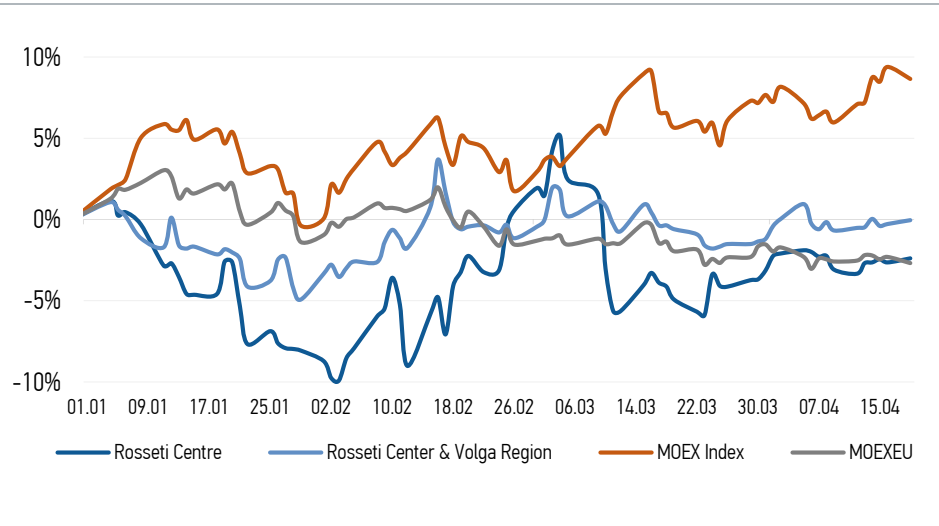
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of Vladimirenergo keep the power supply of settlements caught in the flood zone under special control

Specialists of "Rosseti Center and Volga Region Vladimirenergo" took preventive measures to ensure the power supply of the villages in the trans-river part of the Vyaznikovsky district cut off because of the spring flood.

Read full text: <https://mrsk-cp.ru/affiliates/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 574,08	-0,68%	8,67%
S&P 500	4 163,26	-0,53%	10,84%
FTSE 100	7 000,08	-0,28%	6,78%
Nikkei	29 685,37	0,01%	8,17%
Sensex	47 949,42	-1,81%	0,41%
CSI300	5 087,02	2,43%	-2,38%
Bovespa	120 933,80	-0,15%	1,61%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,5535	0,00%	2,27%
EURO/RUB	90,4602	0,00%	-0,25%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	783	371
Trading volume, ₺ mln	5,5	7,9
Trading volume, mln pcs	13,9	31,4
Average trading volume over the last 30 days, mln pcs	22,9	51,6
% of the share capital	0,03%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3916	16,53	218,82
Rosseti Center & Volga Region	0,2520	28,40	375,89

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,23%	1,90%
MoexEU	-0,39%	-2,68%
Rosseti Centre*	0,26%	-2,39%
Rosseti Center & Volga Region*	0,24%	-0,04%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-1,13%	-19,59%
Rosseti FGC UES	0,90%	-3,69%
Rosseti Volga	-1,23%	-5,15%
Rosseti Moscow Region	-0,04%	-14,61%
Rosseti Northern Caucasus	-0,23%	-9,85%
Rosseti North-West	-0,65%	-2,30%
Rosseti Ural	0,27%	-7,54%
Rosseti Siberia	0,15%	-14,08%
Rosseti South	-0,43%	-5,24%
Rosseti Lenenergo	-0,50%	14,72%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	0,00%	3,39%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM