

REVIEW OF WORLD STOCK MARKETS

Western markets collapsed on news from the U.S. Federal Reserve. On Thursday, the European markets during the day were under strong selling pressure, triggered by news from the U.S. and China. At the end of the trading session the sales on the markets intensified, despite the publication of strong data from the U.S. - home sales on the second housing market rose in May to a maximum of 3.5 years, the index of business activity in Philadelphia in June rose to the highest since April 2011. At the end of the trading session, the European DJStoxx 600 Index closed with a loss of 2.97%, the US S&P 500 Index fell by another 2.50%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market was going down along with foreign exchanges. Before the opening of trading some negative external background formed on the Russian market on June 20 due to the major U.S. indices, which ended the trading session on Wednesday lower by 1.1-1.4% on fears to accelerate the start of exiting from incentive programs by the American Central Bank. The Russian market was on Thursday more confident compared to Europe - after the morning decline of 2% on the MICEX Index most of the day it spent in the 1.5% red, while the decline in major European markets was about 2.5%. However, by the end of trading the market returned to its minimum value. At the end of the day, the MICEX Index lost 2.01% to close trading at 1,297.01 points and the RTS Index fell by 3.75% to close at 1,243.32 points. The MicexPWR Sector Index decreased by 1.83%, reaching 1,120.97 points.

ELECTRIC POWER INDUSTRY NEWS

Russian Grids to develop a new management structure of the grid complex of the Russian Federation by the end of the year

"We have a problem of optimizing the management, operating and non-production costs. In 2013, we need to introduce a new management structure and to convince all shareholders," said the head of Russian Grids Oleg Budargin during SPIEF, noting that he expects the economic effect from the optimization on the level of "at least 15% of operating expenses."

To read full text: <http://www.bigpowernews.ru/news/document50411.phtml>

A new model of the energy market should be ready by the end of 2013, told reporters on Thursday, Deputy Minister of Energy Mikhail Kurbatov.

To read full text: <http://www.bigpowernews.ru/news/document50427.phtml>

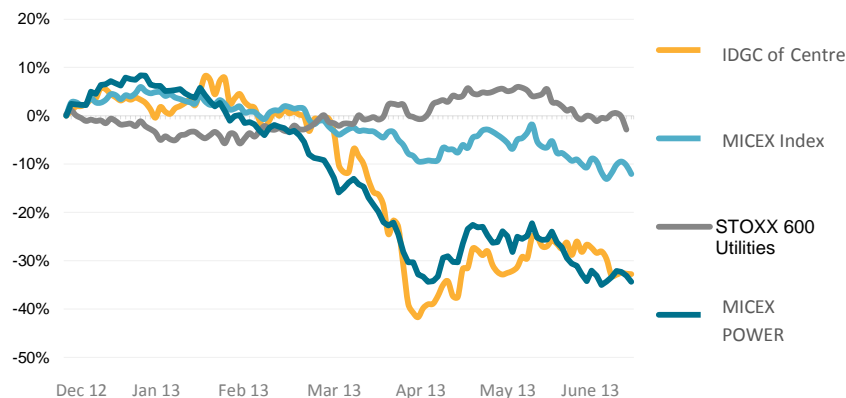
COMPANY NEWS

IDGC of Centre to construct the 110/35/6 kV substation «Milovidovo» in Smolensk

The new 110/35/6 kV substation «Milovidovo» will be one of the most high-tech power facilities of the company. New construction is due to the rapid development of the southern part of the city of Smolensk, which has an intensive housing construction, developing industrial and transport enterprises, and social institutions.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88555

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 297,01	-2,01%	-12,05%
S&P 500	1 588,19	-2,50%	11,36%
FTSE 100	6 159,51	-2,98%	4,44%
DJStoxx 600	283,68	-2,97%	1,43%
STOXX Utilities	251,59	-2,66%	-2,85%
Nikkei	13 014,58	-1,74%	25,20%
Bovespa	48 214,43	0,67%	-20,90%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	102,15	-3,74%	-8,06%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4034
Capitalisation**, billion RUR	17,03
Capitalisation**, million USD	530,22

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-1,83%	-34,35%
Shares of IDGC of Centre	-0,15%	-32,77%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-0,25%	-26,31%
MOESK	-1,23%	-20,53%
IDGC of Northern Caucasus	-2,19%	-44,26%
IDGC of Centre and Volga Region	0,00%	-20,77%
IDGC of North-West	2,03%	-38,55%
IDGC of Urals	0,25%	-18,40%
IDGC of Siberia	-0,52%	-12,73%
IDGC of South	-0,16%	-28,65%
Lenenergo	1,47%	-34,73%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow,
2nd Yamskaya, 4
+7 (495) 747 92 92
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 31-81
ir@mrsk-1.ru

Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM