

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The first conference of the international Global Platform of Leading Electricity Distribution Operators (GlobalDSO) was held, initiated by Rosseti and Enel

The idea for the GlobalDSO came about in 2020, when the industry was faced with unprecedented challenges. It became obvious that direct contact of colleagues from different countries was needed for immediate consultations and exchange of experience. The project is designed to promote the development of strategic dialogue.

Read full text: <http://www.rosseti.ru/press/news/>

COMPANY NEWS

Kostromaenergo completed the installation of lighting poles at approaches and exits in the area of the bridge over the Kostroma River

The branch "Rosseti Centre Kostromaenergo" under a subcontract agreement with JSC "Yardormost" carries out work on the construction of outdoor lighting networks at the approaches and exits in the area of the bridge over the Kostroma River in the regional centre. Specialists of the Kostromsky Distribution Zone have already completed the installation of 41 lighting poles with LED lighting fixtures and laid 300 metres of cable lines to connect the poles.

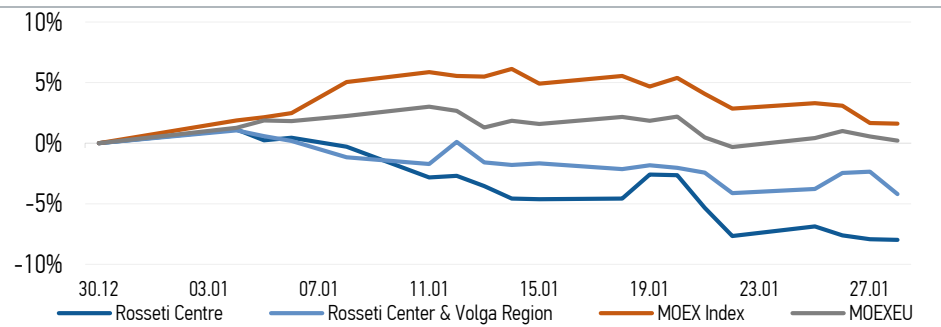
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Power engineers of Nizhnovenergo plan to repair 2,257 transformer substations in 2021

"Rosseti Center and Volga Region Nizhnovenergo" will allocate 1.9 billion rubles for implementation of the repair program in 2021. By the coming heating season, the power engineers plan to repair 10,191 km of overhead and cable power lines. To prevent emergencies, 5,923 hectares of routes of overhead lines will be cleared. Repair of 2,257 transformer substations and 8 power transformers of 35-110 kV is planned.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

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1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 342,01	-0,05%	1,61%
S&P 500	3 787,38	0,98%	0,83%
FTSE 100	6 526,15	-0,63%	-0,45%
Nikkei	28 197,42	-1,53%	2,74%
Sensex	46 874,36	-1,13%	-1,84%
CSI300	5 377,14	-2,73%	3,18%
Bovespa	118 883,30	2,59%	-0,11%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,0400	-0,79%	1,58%
EURO/RUB	91,2186	-0,49%	0,59%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	871	1 288
Trading volume, P mln	5,0	24,2
Trading volume, mln pcs	13,6	100,3
Average trading volume over the last 30 days, mln pcs	43,7	92,2
% of the share capital	0,03%	0,09%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,3692	15,59	207,71
Rosseti Center & Volga Region	0,2415	27,22	362,69

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,84%	0,61%
MoexEU	-0,34%	0,21%
Rosseti Centre*	-0,05%	-7,98%
Rosseti Center & Volga Region*	-1,91%	-4,20%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-2,17%	-7,49%
Rosseti FGC UES	-1,06%	-3,89%
Rosseti Volga	2,40%	3,76%
Rosseti Moscow Region	0,14%	2,54%
Rosseti Northern Caucasus	-0,71%	-4,35%
Rosseti North-West	-2,33%	4,32%
Rosseti Ural	-1,91%	-4,70%
Rosseti Siberia	-0,13%	2,09%
Rosseti South	-0,21%	-0,82%
Rosseti Lenenergo	-0,49%	16,44%
Rosseti Tomsk	0,00%	-2,60%
Rosseti Kuban	-1,08%	7,96%

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM