

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Economic Development expects an increase in electricity tariffs in the Russian Federation for the population in 2022-2024 by 5% per year

The indexation of electricity tariffs for the population in 2022-2024 will be at the level of 5% per year, follows from the materials prepared by the Ministry of Economic Development for the forecast of socio-economic development of the Russian Federation for 2022 and for the planning period of 2023 and 2024.

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

The Rosseti Centre company published its financial statements for Q1 2021 under RAS, net profit increased by 39,7%

According to the prepared in accordance with the Russian Accounting Standards statements for Q1 2021, Rosseti Centre's revenue (the public name IDGC of Centre, PJSC, the ticker - MRKC) was 26 832,8 mln RUB, including from electric energy transmission – 25 999,6 mln RUB, from grid connections – 213,8 mln RUB, from sale of electric energy and power – 166,2 mln RUB and other revenue – 453,2 mln RUB.

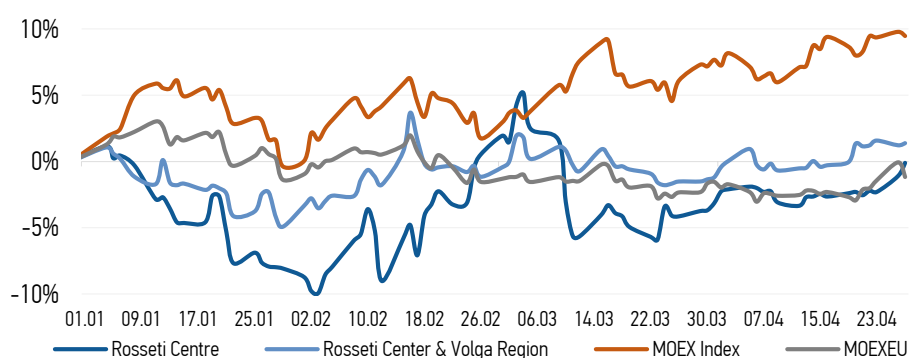
Read full text: <https://www.mrsk-1.ru/press-center/news/>

The Rosseti Center and Volga Region company published its financial statements for Q1 2021 under RAS, net profit was 4,2 bln RUB

According to the prepared in accordance with the Russian Accounting Standards statements for Q1 2021, Rosseti Center and Volga Region's revenue (the public name IDGC of Center and Volga Region, PJSC, the ticker - MRKP) increased by 8,5% and amounted to 28 086,5 mln RUB, including from electric energy transmission – 27 511,9 mln RUB, from grid connections – 332,0 mln RUB and other revenue – 242,6 mln RUB.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for Q1 2021 under RAS were published
- [Rosseti Centre and Rosseti Center and Volga Region](#) took leading positions in the Social Performance Rating of the largest Russian companies and the Sustainability Reporting Rating (ESG)
- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 600,60	-0,29%	9,47%
S&P 500	4 186,72	-0,02%	11,47%
FTSE 100	6 944,97	-0,26%	5,94%
Nikkei	28 991,89	-0,46%	5,64%
Sensex	48 944,14	1,15%	2,50%
CSI300	5 090,52	0,26%	-2,32%
Bovespa	119 388,40	-1,00%	0,31%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,7680	-0,43%	1,21%
EURO/RUB	90,4468	-0,02%	-0,26%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	1 473	516
Trading volume, ₪ mln	18,5	30,4
Trading volume, mln pcs	46,1	119,0
Average trading volume over the last 30 days, mln pcs	14,7	49,9
% of the share capital	0,11%	0,11%

Source: MOEX, Company calculations

Shares	Price*, ₪	MCap, ₪ bln	MCap, \$ mln
Rosseti Centre	0,4008	16,92	226,31
Rosseti Center & Volga Region	0,2556	28,81	385,27

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,32%	1,32%
MoexEU	-1,11%	-1,17%
Rosseti Centre*	1,01%	-0,10%
Rosseti Center & Volga Region*	0,16%	1,39%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,32%	-16,74%
Rosseti FGC UES	-0,58%	-3,26%
Rosseti Volga	-0,47%	-6,48%
Rosseti Moscow Region	0,50%	-14,46%
Rosseti Northern Caucasus	0,38%	-11,21%
Rosseti North-West	-1,45%	-6,07%
Rosseti Ural	-0,82%	-9,89%
Rosseti Siberia	0,00%	-16,30%
Rosseti South	0,65%	-4,93%
Rosseti Lenenergo	0,50%	15,87%
Rosseti Tomsk	0,27%	-4,94%
Rosseti Kuban	-0,43%	2,65%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM