

REVIEW OF WORLD STOCK MARKETS

Stocks trading in Europe on Tuesday, February 5, opened with increase of the leading indices. Corporate news had positive impact on the trades, including positive statements of BP and ARM, as well as favourable economic data, particularly data on the index of the service sector PMI Germany. In the afternoon, the growth was about 0.5%. The markets were supported by good statistics on business activity in the Eurozone - in January the PMI growth in the service sector and composite business activity PMI was above expectations. However, the pace of recovery of the European markets was held back by weak data on retail sales in the Eurozone in December. At the end of the trading session the DJStoxx 600 Index closed +0.58%, the FTSE100 Index +0,57%, and S&P 500 +1.04%.

REVIEW OF THE RUSSIAN STOCK MARKET

Before the opening of trading some moderately negative external background formed on the Russian market. Most of the trading session the Russian indices were near zero marks - the loss of the market on Monday was not significant in comparison with Europe, and correction of European indices on Tuesday was not a driver for purchases in the Russian market. Activity of buyers increased slightly only in the last hour of trading after the opening of the U.S. market with a half-point plus. At closing, the MICEX Index gained 0.33% and closed trading at 1540.36 points, the RTS Index rose 0.10% to close at 1614.09 points. The MicexPWR Sector Index increased 0.06%, reaching 1796.60 points.

ELECTRIC POWER INDUSTRY NEWS

FGC has to prove that it needs a trillion rubles

FGC's investment program, which late last year was approved by the Ministry of Energy, passed a test.

To read full text: <http://www.rbcdaily.ru/tek/562949985668719>

Chairman of the Board of Directors of IDGC Holding Georgy Boos believes the sale of Lenenergo, Tyumenenergo, Yantarenergo and IDGC of Centre and Volga Region this year as possible

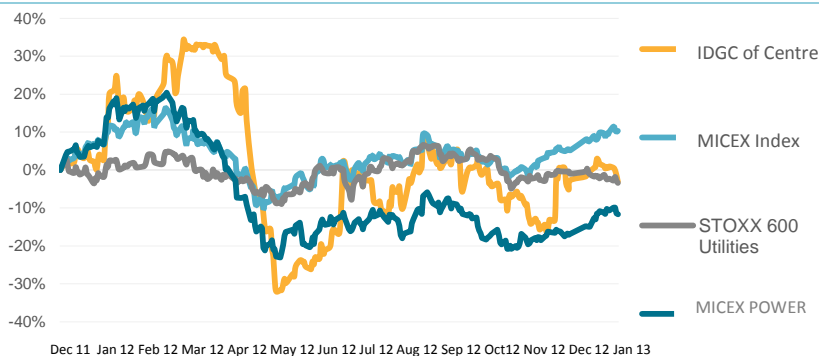
To read full text: <http://www.kommersant.ru/doc/2121096>

COMPANY NEWS

Power engineers of IDGC of Centre are promptly eliminating the consequences of bad weather conditions in the Kostroma and Yaroslavl regions

To read full text: http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=88073

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 540,36	0,33%	4,45%
S&P 500	1 511,29	1,04%	5,97%
FTSE 100	6 282,76	0,57%	6,53%
DJStoxx 600	285,56	0,58%	2,10%
STOXX Utilities	247,99	0,78%	-4,24%
Nikkei	11 046,92	-1,90%	6,27%
Bovespa	59 444,97	-0,22%	-2,47%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent, USD/bbl*	116,52	0,80%	4,87%

* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6025
Capitalisation, billion RUR *	25,436
Capitalisation, million USD *	850,00

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,06%	5,22%
Shares of IDGC of Centre	-0,41%	0,42%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	0,71%	5,06%
MOESK	0,29%	15,55%
IDGC of North Caucasus	-0,80%	2,75%
IDGC of Centre and Volga Region	-0,55%	6,62%
IDGC of North-West	2,01%	-0,26%
IDGC of Urals	2,17%	9,30%
IDGC of Siberia	0,13%	-1,27%
IDGC of South	0,67%	-1,52%
Lenenergo	2,36%	0,08%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM