

REVIEW OF WORLD STOCK MARKETS

Closure of U.S. markets reinforces the negative sentiment. Negative dynamics dominated the European markets on Monday, the loss of major stock indexes in the afternoon was in an average of about half a percent. Total trade turnover was low - in the absence of trading in the U.S. investors were not taking action, waiting for the formation of the movement in the U.S. stock market, which on the eve of the presidential election will set the mood for other exchanges. In the afternoon, stock markets played some losses back, including against the background of not bad statistical data on the expenses of Americans in September, which rose to the highest since February at 0.8% against the growth forecast of 0.6%, and the revenues, in turn, increased by their maximum at 0.4% since March, as they were expected. At the end of the day the combined European index DJStoxx600 decreased by 0.39%. U.S. exchanges were closed because of the hurricane.

REVIEW OF THE RUSSIAN STOCK MARKET

The dynamics of the Russian market repeats foreign exchanges. Before the opening of trading a moderately negative external background formed on the Russian market on the 29th of October. Pessimism was also related to the situation with the hurricane Sandy, incurring costs, as experts say, could be huge. Start of trading was in the red zone. During the day, the Russian indices lost more than half a percent. The main reference for the players again was the dynamics of European markets. Only at the end of the day the adding about a dollar to the morning levels Brent oil supported our market, almost returning to the zero mark on the MICEX index. MICEX index lost 0.11% and RTS index fell by 0.44%. MicexPWR industry index decreased by 0.51%.

ELECTRIC POWER INDUSTRY NEWS

Moscow closes part of electric grid companies to improve the efficiency of energy supply

To read full text: <http://www.bigpowernews.ru/news/document45666.phtml>

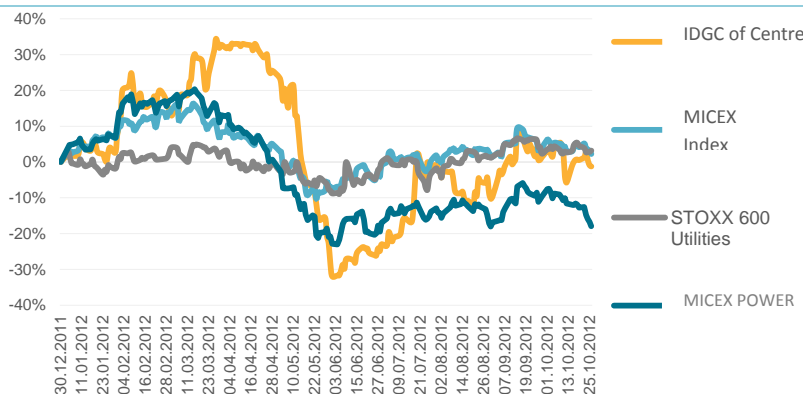
COMPANY NEWS

IDGC of Centre increases the reliability of IT-equipment

In terms of the autumn-winter period uninterrupted power supply and quick elimination of consequences of technological disturbances at power facilities is impossible without the use of information technology to ensure reliable operation of IT-equipment with continuous provision of IT — services.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/index.php?id_4=87661

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 431,90	-0,11%	2,12%
S&P 500	1 411,94	0,00%	12,27%
FTSE 100	5 795,10	-0,20%	4,00%
Nikkei	8 929,34	-0,04%	5,61%
Bovespa	57 176,58	-0,17%	0,74%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	109,44	-0,10%	1,92%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,6196
Capitalisation, billion rbl. *	26,16
Capitalisation, million USD *	831,00

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,51%	-18,35%
Shares of IDGC of Centre	1,74%	0,47%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-0,07%	-9,72%
MOESK	0,38%	-23,93%
IDGC of North Caucasus	-4,35%	-51,88%
IDGC of Centre and Volga Region	-0,34%	8,11%
IDGC of North-West	-1,30%	-23,79%
IDGC of Urals	-2,14%	-26,14%
IDGC of Siberia	2,99%	-18,21%
IDGC of South	-1,70%	-25,35%
Lenenergo	-1,16%	-34,90%

Source: MICEX, Company calculations

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Codes of shares

MICEX-RTS
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM