

REVIEW OF WORLD STOCK MARKETS

Markets do not believe in a quick solution of overseas problems. The pessimism of investors for a quick solution to the issue with the U.S. budget got slightly increased after the media reports with reference the U.S. Treasury's letter sent to the Congress on Wednesday that the U.S. will run out of the statutory debt limit as early as next Monday, but various accounting tricks will allow the U.S. government to work a few more weeks. Greater part of the day European stocks were just above zero marks after the growing up American futures. The markets were also supported by the released better than expected December's statistics on consumer confidence in France. By the end of trading the situation did not particularly change. At closing, the Combined European DJStoxx 600 Index closed almost at zero, and the U.S. indices lost slightly more than 0.1%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market did not decide on the movement vector. Before the opening of trading some neutral external background formed on the Russian market on December 27. In the morning, the MICEX Index did not show any pronounced dynamics and was trading just above the closing of the last day. In the second half of the trading session on the background of the continuing uncertainty with the U.S. budget problems sellers became more active on the Russian market - the MICEX Index went into a small minus, despite the publication of good data on applications for unemployment benefits in the U.S. and continuing to trade in the positive area European markets. The MICEX Index lost 0.03% and the RTS Index rose 0.57%, the MicexPWR Sector Index decreased 0.39%.

ELECTRIC POWER INDUSTRY NEWS

FGC UES is not interested in acquiring distribution networks of DRSK

FGC UES denies plans to buy OJSC "Far Eastern Distribution Grid Company" (DRSK), controlled by a subsidiary of OJSC "RusHydro" - OJSC "RAO Energy System of East".

To read full text: <http://top.rbc.ru/economics/27/12/2012/838764.shtml>

COMPANY NEWS

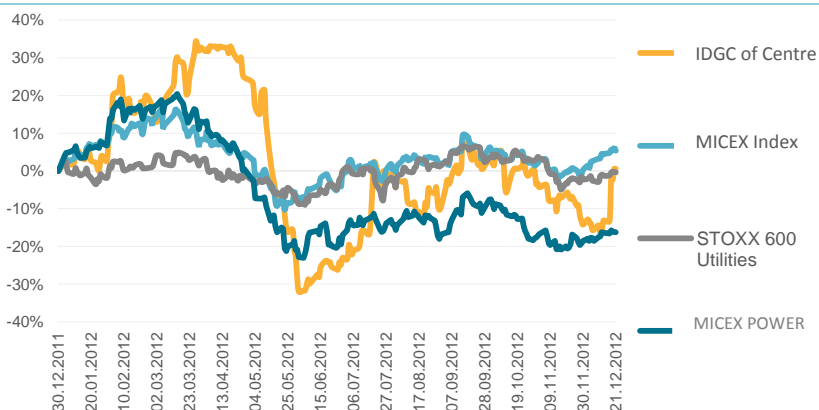
IR-case of IDGC of Centre for the second year has won the IR-Case Contest

IR-agency "Interfax Business Service", part of the International Media Group "Interfax", and the magazine "Securities Market" summed up the V IR-Case Contest among IR-specialists from Russia and the CIS countries. For the second consecutive year, with a substantial lead over the competitors, the case of IR-Team of IDGC of Centre has won.

To read full text:

<http://www.irconsulting.ru/DocumentBody.ashx?id=863357f5-56a7-4d29-8bc8-bc2078c47539>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 478,24	-0,03%	5,42%
S&P 500	1 418,10	-0,12%	12,76%
FTSE 100	5 954,30	0,00%	6,86%
Nikkei	10 322,98	0,91%	22,09%
Bovespa	60 415,95	-0,89%	6,45%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	110,80	-0,24%	3,18%

* - February futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5852
Capitalisation, billion RUR *	24,706
Capitalisation, million USD *	806,99

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-0,39%	-17,06%
Shares of IDGC of Centre	-0,56%	-5,11%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-2,42%	-5,68%
MOESK	1,32%	-5,01%
IDGC of North Caucasus	-0,49%	-48,95%
IDGC of Centre and Volga Region	-0,21%	17,27%
IDGC of North-West	1,77%	-19,72%
IDGC of Urals	-0,43%	0,00%
IDGC of Siberia	0,29%	-16,20%
IDGC of South	0,00%	-21,59%
Lenenergo	-0,02%	-33,60%

Source: MICEX, Company calculations

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Tickers
MICEX-RTS
Bloomberg
Reuters

MRKC
MRKC.RX
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