

**REVIEW OF WORLD STOCK MARKETS**

**Optimism in Western markets remains.** On Wednesday, European markets continued to rise, one of the main drivers of which are investors' hopes for the soft policy continuation of the world's largest Central Banks. In the afternoon, buyers were supported with data of ADP Employers Service on the increase of the number of jobs in the economy of the country in February, more than expected by experts. By the end of the day the mood got changed a little, and investors decided to take profits. At the end of the trading session the European DJStoxx 600 Index closed 0.25% lower than the previous value, the US S&P 500 Index grew by another 0.11%.

**REVIEW OF THE RUSSIAN STOCK MARKET**

**On Wednesday, the Russian market was ahead of European markets.** Before the opening of trading some moderately positive external background formed on the Russian market, March 6. On Tuesday, the major U.S. indices rose by 0.9-1.3% against good statistics and Dow Jones Industrial Average renewed its historical maximum, recorded October 9, 2007. Supported by the increase in oil prices, the Russian market during the day looked better than European and closed in the positive zone. At closing, the MICEX Index gained 0.49% to close trading at 1491.49 points, the RTS Index rose by 0.39% to close at 1529.32 points. The MiceXPWR Sector Index grew up by 0.52%, reaching 1675.18 points.

**ELECTRIC POWER INDUSTRY NEWS**

**Dmitry Medvedev instructed to limit the growth of utility tariffs**

Prime Minister Dmitry Medvedev instructed his deputy Dmitry Kozak to sign a list of orders of the Government of the Russian Federation on the issues to pay for utilities in 2013 by citizens, as informed by the press service of the Russian Government.

To read full text: <http://top.rbc.ru/economics/07/03/2013/848261.shtml>

**FGC UES does not allow the government to make it merge with the "Russian Grids"**

Creating a new energy giant - the merged company, which manages the entire grid of Russia - has got stalled due to another scandal. One of the participants of the "grand merge" - FGC UES - it seems that the government is trying to impose unprecedented forms of its control.

To read full text: <http://www.finmarket.ru/z/nws/hotnews.asp?id=3251565>

**COMPANY NEWS**

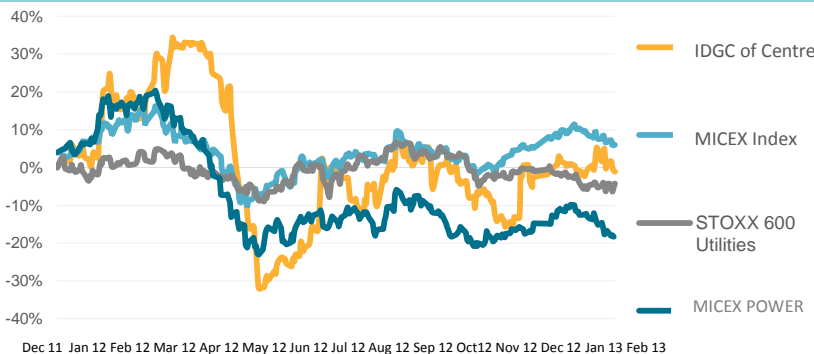
**IDGC of Centre has published its financial statements for 2012 under RAS, the indicators are: revenue and volume of electric energy transmission showed their growth by 1.9% and 1.8%, the loss of electricity decreased by 0.4%**

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=88182](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=88182)

**IDGC of Centre summed up one month's work as a supplier of last resort in three regions of the service area**

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/index.php?id\\_4=88183](http://www.mrsk-1.ru/ru/press/news/company/index.php?id_4=88183)

**DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY**



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 491,49	0,49%	1,14%
S&P 500	1 541,46	0,11%	8,08%
FTSE 100	6 427,64	-0,07%	8,98%
DJStoxx 600	293,38	-0,25%	4,90%
STOXX Utilities	251,92	-0,63%	-2,73%
Nikkei	11 932,27	2,13%	14,79%
Bovespa	57 940,14	3,56%	-4,94%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	111,06	-0,49%	-0,05%

\* - April futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6050
Capitalisation**, billion RUR	25,542
Capitalisation**, million USD	832,08

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,52%	-1,89%
Shares of IDGC of Centre	1,78%	0,83%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-0,03%	13,64%
MOESK	0,52%	7,17%
IDGC of Northern Caucasus	0,41%	-26,57%
IDGC of Centre and Volga Region	0,46%	17,46%
IDGC of North-West	-3,66%	-4,79%
IDGC of Urals	-3,98%	0,93%
IDGC of Siberia	2,18%	0,47%
IDGC of South	1,79%	2,74%
Lenenergo	-1,09%	-5,55%

Source: MICEX, Company calculations

**IDGC of Centre**

127018, Russia, Moscow,  
2nd Yamskaya, 4  
+7 (495) 747 92 92  
<http://mrsk-1.com/en/investors/>

**IR Division**

+7 (495) 747 92 92, ext. 31-81  
[ir@mrsk-1.ru](mailto:ir@mrsk-1.ru)

**Tickers**

Moscow Exchange  
Bloomberg  
Reuters

**MRKC**  
**MRKC.RX**  
**MRKC.MM**