

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The Cabinet of Ministers to postpone the introduction of fines for suppliers of last resort and grid companies for the lack of "smart" meters until 2024

On 22 September, the Ministry of Energy of the Russian Federation announced the beginning of the development of a document that will postpone to 1 January 2024 the deadline for introducing fines for grid and sales companies for the lack of "smart meters" for consumers, the minimum functionality of which is determined by the Cabinet of Ministers within the framework of the requirements for intelligent metering systems (IMS). The bureaucratic process was launched on behalf of the government (dated 04.08.2021 No. AN-P51-79pr).

Read full text: <https://peretok.ru/news/>

## COMPANY NEWS

### Kostromaenergo implements energy efficient technologies through gasification of Distribution Zones

A branch of Rosseti Centre, PJSC - Kostromaenergo is carrying out the reconstruction of the heating system of the repair and production base of the Krasnoselsky Distribution Zone. The decision to transfer the heating system from electric to gas was made to save electricity for utility needs of the industrial premises of the Distribution Zone base. These activities will save 230 thousand rubles a year. The payback period will be 4 years.

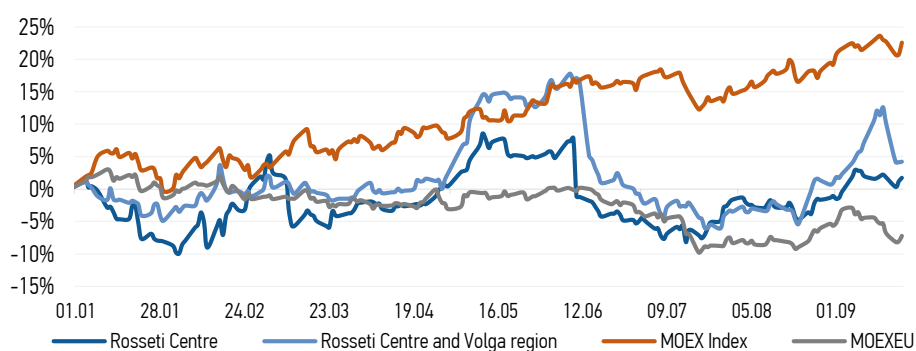
Read full text: <https://kostroma.mk.ru/>

### Tulenergo's power engineers held an event for students of the Tula State University

Students of the Tula State University, studying in the specialty "Power supply", were invited for a tour to the Grid Control Centre of "Rosseti Centre and Volga region - Tulenergo", where modern dispatching equipment was demonstrated in operation and questions were answered about the process of operational management of the power grid complex.

Read full text: [https://www.mrsk-cp.ru/press/company\\_news](https://www.mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 6 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 6 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 1H 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	4 030,98	1,52%	22,56%
S&P 500	4 395,64	0,00%	0,00%
FTSE 100	7 083,37	1,47%	8,05%
Nikkei	29 639,40	-0,67%	8,00%
Sensex	58 927,33	-0,13%	23,40%
CSI300	4 821,77	-0,70%	-7,47%
Bovespa	112 282,30	1,84%	-5,66%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,2067	-0,17%	-0,91%
EURO/RUB	85,8568	-0,03%	-5,32%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	448	459
Trading volume, P mln	3,0	6,3
Trading volume, mln pcs	7,3	24,0
Average trading volume over the last 30 days, mln pcs	17,8	85,9
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4082	17,23	235,41
Rosseti Centre and Volga region	0,2627	29,61	404,41

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,19%	-2,49%
MoexEU	0,94%	-7,23%
Rosseti Centre*	0,54%	1,74%
Rosseti Centre and Volga region*	0,08%	4,20%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,40%	-27,52%
Rosseti FGC UES	-0,14%	-14,97%
Rosseti Volga	0,27%	-17,08%
Rosseti Moscow Region	1,00%	-6,09%
Rosseti Northern Caucasus	1,01%	-5,03%
Rosseti North-West	-0,45%	2,67%
Rosseti Ural	0,00%	0,25%
Rosseti Siberia	-1,83%	-23,21%
Rosseti South	0,00%	-5,24%
Rosseti Lenenergo	1,44%	20,84%
Rosseti Tomsk	0,00%	-3,90%
Rosseti Kuban	0,29%	2,51%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)