

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### Awards for the best socially centric energy and oil and gas companies in 2020

The Rosseti company was recognized as the best socially centric company in the energy sector at the conference "HR and social policies of companies in development of the Russian energy and oil and gas complex" held on 3 December in St. Petersburg at the Russian International Energy Forum.

Read full text: <https://minenergo.gov.ru/>

## COMPANY NEWS

### Rosseti Centre and the Government of the Tver Region develop a digital radio communication project

By the end of 2020, on the territory of the Tver region, the first stage of the implementation of digital radio communications will be completed to control forces and means of first responding crews of emergency rescue and life-support structures and departments of the region. The project is being implemented by the Tver branch of the Rosseti Centre company to increase the efficiency of work of the crews to eliminate technological violations in hard-to-reach areas of the region.

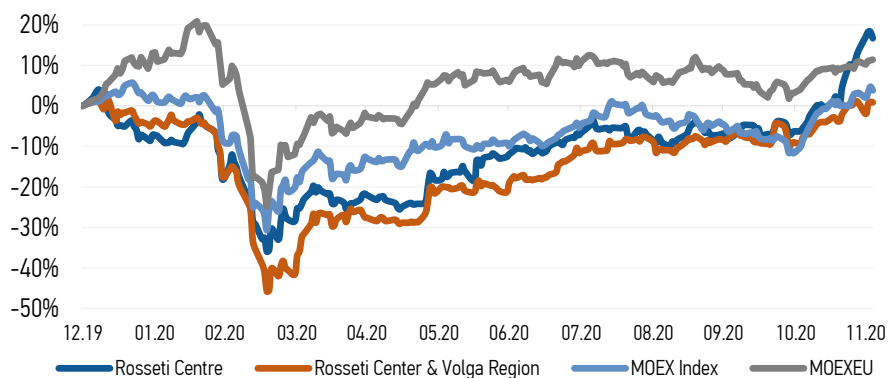
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### Nizhnovenergo illuminated 2.5 km of a skiing run in Arzamas with LEDs

Specialists of "Rosseti Center and Volga Region Nizhnovenergo" are completing the installation of new lighting on the skiing run of the "Snezhinka" base in Arzamas. The power engineers replaced old lighting fixtures with LED ones, and also increased their number. The additional lighting has increased the skiing run from 1.45 km to 2.5 km.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**1 December 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

**20 November 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 9 months of 2020 under IFRS

**27 October 2020** The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	3 162.67	-0.84%	3.83%
S&P 500	3 666.72	-0.06%	13.49%
FTSE 100	6 490.27	0.42%	-13.95%
Nikkei	26 809.37	0.03%	13.33%
Sensex	44 632.65	0.03%	8.19%
CSI300	5 057.06	-0.20%	23.45%
Bovespa	112 291.60	0.37%	-2.90%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	75.6151	-0.92%	22.15%
EURO/RUB	91.3052	0.00%	31.68%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		849		888
Trading volume, ₺ mln		8.6		19.1
Trading volume, mln pcs		23.3		79.3
Average trading volume over the last 30 days, mln pcs		35.7		114.2
% of the share capital		0.06%		0.07%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0.3716	15.62	206.58
Rosseti Center & Volga Region	0.2414	27.19	359.64

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-0.62%	4.13%
MoexEU	0.13%	11.37%
Rosseti Centre**	0.43%	17.22%
Rosseti Center & Volga Region**	0.00%	1.00%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0.53%	22.98%
Rosseti FGC UES	0.23%	1.56%
Rosseti Volga	0.07%	-22.59%
Rosseti Moscow Region	0.07%	16.41%
Rosseti Northern Caucasus	-0.27%	-2.73%
Rosseti North-West	-1.82%	0.75%
Rosseti Ural	-1.15%	-16.36%
Rosseti Siberia	1.95%	1.62%
Rosseti South	0.20%	-20.82%
Rosseti Lenenergo	0.18%	-21.31%
Rosseti Tomsk	0.78%	-10.23%
Rosseti Kuban	-0.15%	7.70%

Source: MOEX, Company calculations

### Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM