

Statement of material fact
«About the stages of the procedure of issue of equity securities of the issuer:
Assignment of an identification number to the issue of equity securities»

1. General information	
1.1. Full issuer's business name (for non-commercial organization – name)	<i>Interregional Distribution Grid Company of Centre, Joint-Stock Company</i>
1.2. Brief issuer's business name	<i>IDGC of Centre, JSC</i>
1.3. Issuer's location	<i>127018, Moscow, Russia, 2nd Yamskaya, 4</i>
1.4. Primary State Registration Number of the issuer	<i>1046900099498</i>
1.5. Tax payer number of the issuer	<i>6901067107</i>
1.6. Issuer's Unique code, assigned by registering authority	<i>10214-A</i>
1.7. Web page address used by the issuer for information disclosure	<i>http://www.e-disclosure.ru/portal/company.aspx?id=7985; http://www.mrsk-1.ru/ru/information/</i>

2. Contents of the statement	
<p>2.1 Kind, category (type) and other identification features of the securities of the issuer: <i>unconvertible documentary interest-bearing commercial papers payable to bearer of series BO-02 with the mandatory centralized custody (hereinafter referred to collectively as «Commercial papers», individually – «Commercial paper» or «Bond of the issue»), with the possibility of early redemption at the request of the owners and at the discretion of Interregional Distribution Grid Company of Centre, Joint-Stock Company (hereinafter – «Issuer»), to be placed by public offering.</i></p> <p>2.2. The maturity (for bonds and options of the issuer): <i>the 3640th (Three thousand six hundred and fortieth) day from the date of placing of the Commercial papers.</i></p> <p>2.3. Identification number assigned to the issue (additional issue) of securities, and the date of its assignment: <i>4B02-02-10214-A dated «25» June 2013.</i></p> <p>2.4. Name of the organization that assigned the identification number to the issue of securities: <i>Closed Joint Stock Company «MICEX Stock Exchange».</i></p> <p>2.5. Number of securities to be placed and the nominal value (if the presence of the par value is provided by the legislation of the Russian Federation) of each placed security: <i>5 000 000 (Five million) pieces, par value of 1 000 (One thousand) rubles each.</i></p> <p>2.6. Method of placement and if placement of securities by private offering – also the number of potential purchasers of securities to be placed: <i>public offering.</i></p> <p>2.7. The fact of providing pre-emptive right to acquire securities to shareholders (participants) of the issuer and (or) other persons: <i>Pre-emptive right to purchase the placed securities is not provided.</i></p> <p>2.8. The offering price of securities or the procedure for determining it: <i>Placing price of the Commercial papers is set equal to 1 000 (One thousand) rubles per one (1) Commercial paper (100% of the nominal value). Placing price of the Commercial papers is set equal to 1 000 (One thousand) rubles per one (1) Commercial paper (100% of the nominal value). Starting from the 2nd (Second) day of placing the Commercial papers the buyer when making purchase transactions for the Commercial papers also pays accrued coupon yield on the Commercial papers, calculated from the placement start date of the Commercial papers with the following formula:</i> $ACI = Nom * C(1) * (T - T(0)) / 365 / 100\%$ <i>where</i> <i>ACI - accumulated coupon yield, rubles;</i> <i>Nom - nominal value of one Commercial paper, rubles;</i> <i>C(1) - the interest rate of the 1st coupon per cent per annum (%);</i> <i>T – the current placement date of the Commercial papers;</i> <i>T(0) - the placement start date of the Commercial papers.</i> <i>The amount of the accrued coupon yield is calculated with an accuracy of one kopeck, rounding of the figures when calculating is made in accordance with the rules of mathematical rounding. At the same time under the rules of mathematical rounding the rounding method shall be understood where the whole kopeck (whole kopecks) does not change if the rounded number is in the range from 0 to 4 (inclusive), and is incremented by one if the first is a rounded number in the range from 5 to 9 (inclusive).</i></p> <p>2.9. Period of placement or the procedure for determining it: Start date of placement or the procedure for determining it:</p>	

Placing the Commercial papers can be started no earlier than the date the Issuer provides access to the Prospectus of the securities.

The Commercial papers can be placed after their full payment.

Date of start of placement of the Commercial papers is set by the sole executive body of the Issuer.

If at the time of the event, on which the Issuer shall disclose information in accordance with applicable federal laws and regulations of the federal executive body for the securities market, a different procedure and timing of the disclosure of such an event is established, rather than the procedure and deadlines provided by the Decision on the issue of securities and the Prospectus of the securities, the information on this event is disclosed in the manner and time stipulated by federal laws, as well as regulations of the federal executive body for the securities market, then current at the time of the event.

Notice of the start date of placement of the Commercial papers is disclosed by the Issuer by publication in the time and manner provided for in paragraph 11 of the Decision on the issue of securities and paragraph 2.9 of the Prospectus of the securities.

The Issuer shall notify the Exchange and NRD no later than 5 (Five) days prior the corresponding date.

Date of start of placement of the Commercial papers, defined by the sole executive body of the Issuer, may be modified by a decision of the same management body of the Issuer, subject to the requirements for disclosure of changing the placement date of the Commercial papers, determined by laws of the Russian Federation, the Decision on the issue of securities and the Prospectus of the securities.

If the Issuer decides to change the placement date of securities as disclosed in the manner provided above, the Issuer is obliged to publish a notice «on the change of the placement date of securities» in the newswire of press agencies, authorized by the federal executive body for the securities market to disclose at the securities market (hereinafter – «in the Newswire»), on the web-site (hereinafter – «Web-site») no later than 1 (One) day before such date.

The Issuer shall notify the Exchange and NRD on the change of the placement start date no later than the day after the date of drawing up the minutes (date of expiry of the period established by the legislation of the Russian Federation for drawing up minutes) of the meeting (session) of the authorized management body of the Issuer, which took the relevant decision, or from the date of this decision taken by the authorized management body of the Issuer, if drawing up the minutes is not required, but no later than one day prior the corresponding date.

Placement end date or the procedure for determining it:

Placement end date of the Commercial papers is the earliest of the following dates:

- a) 3rd (Third) business day from the placement start date of the Commercial papers;*
- b) the date of placement of the last Commercial paper of the issue, but no later than one month from the placement start date of the Commercial papers.*

The issue of the Commercial papers is not supposed to be placed in tranches.

2.10. The fact of considering the prospectus of the securities together with assignment of the identification number by the exchange: *Prospectus of equity securities was presented to the Exchange together with the decision to issue the Commercial papers.*

2.11. In the case of providing the exchange with the prospectus of commercial papers - the procedure for access to information contained in the prospectus of these securities:

No later than 2 (Two) days from the date of admission of the Commercial papers to trading during their placement the text of the Prospectus of equity securities and the Decision on the issue of equity securities is published on the website.

When the text of the Decision on the issue of equity securities is published on the website its unique identification number must be specified as assigned to the issue of the Commercial papers, and the date of its assignment, the name of the stock exchange which admitted the Commercial papers to trading.

The text of the Decision on the issue of Commercial papers shall be available on the Internet from the date of its publication on the Internet and to the repayment of all Commercial papers.

When the text of the Prospectus of equity securities is published on the website its unique identification number must be specified as assigned to the issue of the Commercial papers, and the date of its assignment, the name of the stock exchange which admitted the Commercial papers to trading.

The text of the Prospectus of the Commercial papers shall be available on the website at the date of its publication on the Internet and to the repayment of all Commercial papers.

All interested persons may review the Decision on the securities issue and the Prospectus of equity securities and obtain copies for a fee not exceeding the cost of their production at the address: 127018, Russia, Moscow, 2nd Yamskaya, 4, contact phone: +7 (495) 747-92-92.

3.1. Deputy General Director
for Corporate Governance,
acting under power of attorney
D-CA/5 dated from 09.01.2013.

O.V. Tkacheva

(signature)

3.2. Date “ 25 ” June 20 13 .

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