

**Statement of material fact**  
**«About the stages of the procedure of issue of equity securities of the issuer»**

**Statement on insider information**  
**«On adoption of the decision by the authorized body of the Company to approve the Decision on the issue of equity securities of the Company»**

1. General information	
1.1. Full issuer's business name (for non-commercial organization – name)	<i>Interregional Distribution Grid Company of Centre, Joint-Stock Company</i>
1.2. Brief issuer's business name	<i>IDGC of Centre, JSC</i>
1.3. Issuer's location	<i>127018, Moscow, Russia, 2nd Yamskaya, 4</i>
1.4. Primary State Registration Number of the issuer	<i>1046900099498</i>
1.5. Tax payer number of the issuer	<i>6901067107</i>
1.6. Issuer's Unique code, assigned by registering authority	<i>10214-A</i>
1.7. Web page address used by the issuer for information disclosure	<i><a href="http://www.e-disclosure.ru/portal/company.aspx?id=7985">http://www.e-disclosure.ru/portal/company.aspx?id=7985</a>; <a href="http://www.mrsk-1.ru/ru/information/">http://www.mrsk-1.ru/ru/information/</a></i>

2. Contents of the statement	
<b>on approval of the Decision on the issue of equity securities</b>	
<p>2.1. Issuer's management body that approved the decision to issue securities (additional issue), and the way the decision was taken (specify type of general meeting (annual or extraordinary) in case the issuer's management body, which adopted the decision to approve the decision to issue securities (additional issue), is the general meeting of participants (shareholders) of the issuer, as well as form of voting (joint presence or absentee voting): <b><i>Board of Directors of IDGC of Centre (absentee voting).</i></b></p> <p>2.2. Date and place of the meeting (session) of the authorized management body of the issuer, where the decision was taken to approve the decision to issue securities (additional issue): <b><i>15.05.2013; the questionnaires were taken at the address: 127018, Russia, Moscow, 2nd Yamskaya, 4.</i></b></p> <p>2.3. Date of drawing up and number of the minutes of the meeting (session) of the authorized management body of the issuer, where the decision was taken to approve the decision to issue securities (additional issue): <b><i>20.05.2013, Minutes # 12/13.</i></b></p> <p>2.4. The quorum and voting results on the item to approve the decision to issue securities (additional issue): <b><i>9 out of 11 members of the Board of Directors took part in the absentee voting. Quorum was present. Voting results: «FOR» - 9; «AGAINST» - 0; «ABSTAINED» - 0. Decision was taken.</i></b></p> <p>2.5. Kind, category (type), series and other identification features of securities to be placed: <b><i>unconvertible documentary interest-bearing commercial papers payable to bearer of series BO-05 with the mandatory centralized custody (hereinafter referred to collectively as «Commercial papers», individually – «Commercial paper» or «Bond»), with the possibility of early redemption at the request of the owners and at the discretion of Interregional Distribution Grid Company of Centre, Joint-Stock Company (hereinafter – «Issuer»), to be placed by public offering.</i></b></p> <p>2.6. The maturity (for bonds and options of the issuer): <b><i>the 3640th (Three thousand six hundred and fortieth) day from the date of placing of the Commercial papers. Start and end dates of repayment of the Commercial papers coincide.</i></b></p> <p>2.7. Number of securities to be placed and the nominal value (if the presence of the par value is provided by the legislation of the Russian Federation) of each placed security: <b><i>5 000 000 (Five million) pieces, par value of 1 000 (One thousand) rubles each.</i></b></p> <p>2.8. Method of placement and if placement of securities by private offering – also the number of potential purchasers of securities to be placed: <b><i>public offering.</i></b></p> <p>2.9. The offering price of securities or the procedure for determining it: <b><i>Placing price of the Commercial papers is set equal to 1 000 (One thousand) rubles per one (1) Commercial paper (100% of the nominal value). Starting from the 2nd (Second) day of placing the Commercial papers the buyer when making purchase transactions for the Commercial papers also pays accrued coupon yield on the Commercial papers, calculated from the placement start date of the Commercial papers with the following formula:</i></b>  <b><i>ACI = Nom * C(1) * (T - T(0)) / 365 / 100%, where</i></b>  <b><i>ACI - accumulated coupon yield, rubles;</i></b>  <b><i>Nom - nominal value of one Commercial paper, rubles;</i></b>  <b><i>C(1) - the interest rate of the 1st coupon per cent per annum (%);</i></b>  <b><i>T – the current placement date of the Commercial papers;</i></b>  <b><i>T(0) - the placement start date of the Commercial papers.</i></b>  <b><i>The amount of the accrued coupon yield is calculated with an accuracy of one kopeck, rounding of the figures when calculating is made in accordance with the rules of mathematical rounding. At the same time under the rules of</i></b></p>	

*mathematical rounding the rounding method shall be understood where the whole kopeck (whole kopecks) does not change if the rounded number is in the range from 0 to 4 (inclusive), and is incremented by one if the first is a rounded number in the range from 5 to 9 (inclusive).*

2.10. Period (start and end dates) of placement or the procedure for determining it:

Start date of placement or the procedure for determining it:

*Placing the Commercial papers can be started no earlier than the date the Issuer provides access to the Prospectus of the securities.*

*The Commercial papers can be placed after their after full payment.*

*Date of start of placement of the Commercial papers is set by the sole executive body of the Issuer.*

*If at the time of the event, on which the Issuer shall disclose information in accordance with applicable federal laws and regulations of the federal executive body for the securities market, a different procedure and timing of the disclosure of such an event is established, rather than the procedure and deadlines provided by the Decision on the issue of securities and the Prospectus of the securities, the information on this event is disclosed in the manner and time stipulated by federal laws, as well as regulations of the federal executive body for the securities market, then current at the time of the event.*

*Notice of the start date of placement of the Commercial papers is disclosed by the Issuer by publication in the time and manner provided for in paragraph 11 of the Decision on the issue of securities and paragraph 2.9 the of Prospectus of the securities.*

*The Issuer shall notify the Exchange and NRD no later than 5 (Five) days prior the corresponding date.*

*Date of start of placement of the Commercial papers, defined by the sole executive body of the Issuer, may be modified by a decision of the same management body of the Issuer, subject to the requirements for disclosure of changing the placement date of the Commercial papers, determined by laws of the Russian Federation, the Decision on the issue of securities and the Prospectus of the securities.*

*If the Issuer decides to change the placement date of securities as disclosed in the manner provided above, the Issuer is obliged to publish a notice «on the change of the placement date of securities» in the newswire of press agencies, authorized by the federal executive body for the securities market to disclose at the securities market (hereinafter – «in the Newswire»), on the web-site (hereinafter – «Web-site») no later than 1 (One) day before such date.*

*The Issuer shall notify the Exchange and NRD on the change of the placement start date no later than the day after the date of drawing up the minutes (date of expiry of the period established by the legislation of the Russian Federation for drawing up minutes) of the meeting (session) of the authorized management body of the Issuer, which took the relevant decision, or from the date of this decision taken by the authorized management body of the Issuer, if drawing up the minutes is not required, but no later than one day prior the corresponding date.*

Placement end date or the procedure for determining it:

*Placement end date of the Commercial papers is the earliest of the following dates:*

*a) 3rd (Third) business day from the placement start date of the Commercial papers;*

*b) the date of placement of the last Commercial paper of the issue, but no later than one month from the placement start date of the Commercial papers.*

*The issue of the Commercial papers is not supposed to be placed in tranches.*

2.11. Other terms and conditions of placement of securities as defined by the decision on their placement:

*At placement the Commercial papers of series BO-05 shall be paid in cash by wire transfer in the currency of the Russian Federation.*

*Repayment of the Commercial papers of series BO-05 is made for the outstanding amount of the face value. The outstanding amount of the face value is defined as the difference between the nominal value of each Commercial Paper of series BO-05 and its part, repaid at partial early redemption of the Commercial papers of series BO-05 (in case a decision on partial early repayment is made by the Issuer).*

*Repayment of the Commercial papers of series BO-05 is made in cash by wire transfer in the currency of the Russian Federation in favour of the holders of the Commercial papers of series BO-05 or other persons exercising rights in compliance with federal laws under the Commercial papers of series BO-05, who are such as of the close of the business day of the relevant depository, prior to the date of repayment of the Commercial papers of series BO-05, and if the responsibility for making the final payment under the Commercial papers of series BO-05 in due time established by the Issuer has not been performed or performed improperly - by the end of the business day following the date on which Non-bank credit organization CJSC «National Settlement Depository» disclosed the information that it had received payments to be transferred under the Commercial papers of series BO-05. If the maturity date of the Commercial papers of series BO-05 falls on a holiday or weekend - no matter whether it is a public holiday or a day off for settlement operations, - then the amount due is transferred on the first business day following the holiday or day off. The owner of the Commercial papers of series BO-05 has no right to claim any interest or any other compensation for such delay in payment.*

*Payment of income under the Commercial papers of series BO-05 is made in cash by wire transfer in the currency of the Russian Federation. Transfer of payments under the Commercial papers of series BO-05 is carried out by the depository to the person who is its depositor at the end of the business day preceding the date, which is determined in accordance with the document certifying the rights, fixed by the securities, and on which the obligation to make payments on the securities is to be performed.*

*Choice of forms of repayment of the Commercial papers of series BO-05 by the owners of the Commercial papers of series BO-05 is not provided.*

*The costs related to making credit entries of crediting the placed Commercial papers of series BO-05 of the first owners*

*(transferees) are paid by the first owners (transferees) of the Commercial papers of series BO-05.*

*The possibility of early repayment of the Commercial papers BO-05 is provided at the discretion of the Issuer and at the request of their owners. The procedure and conditions for early repayment of the Commercial papers BO-05 at the discretion of the Issuer and at the request of their owners are set by the Decision on issue of securities and the Prospectus of securities. Early repayment of the Commercial papers BO-05 at the discretion of the Issuer and at the request of their owners is made in cash by wire transfer in the currency of the Russian Federation.*

2.12. The fact of providing pre-emptive right to acquire securities to shareholders (participants) of the issuer and (or) other persons: ***Pre-emptive right to purchase the securities is not provided.***

2.13. When the registration of the prospectus is made at the discretion of the issuer, – the fact of the issuer’s obligation undertaking to disclose information after each step of the procedure of issue of securities: ***Prospectus is presented by MICEX Stock Exchange for admission of the securities for trading on that stock exchange without submission of the prospectus to the registering authority for the implementation of its registration.***

***The Issuer shall disclose the information after each stage of the procedure of the securities issue.***

### 3. Signature

3.1. Director of Corporate Governance –  
Head of corporate governance and interaction  
with shareholders Department,  
acting under power of attorney  
# D-CA/2 dated from 09.01.2013.

V.A. Alimenko

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(signature)

3.2. Date “   20   ”   May   20   13   .

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