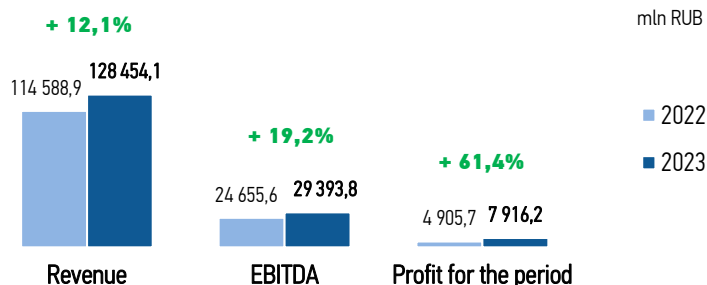
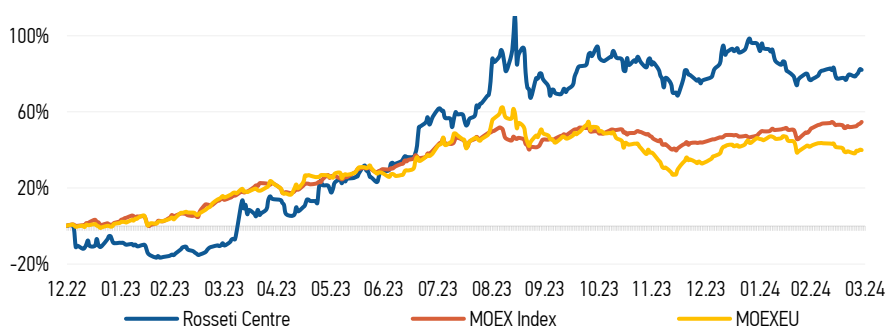


The core business of Rosseti Centre is electric energy transmission, grid connection of new customers. The Company also develops additional non-tariff services. The Company controls 91% of the electric energy transmission market and 93% of the grid connection market. The Company operates in 11 regions of the Central Federal District with the population over 12 million people. Rosseti Centre is one of the leaders among public distribution grid companies in terms of revenue.

## KEY INDICATORS CHANGES UNDER IFRS FOR 2023



## CHANGES IN KEY INDICES AND COMPANY'S STOCKS



## COMPANY'S INVESTMENT HIGHLIGHTS

- ✓ Sustainable business model applied in economically favourable regions of Central Russia
- ✓ Leader in the number of power grid assets
- ✓ Dividend policy aimed at regular payments and a positive dividend history
- ✓ Corporate governance rating NCGR 7 «Developed Corporate Governance Practice»
- ✓ Stable credit rating
- ✓ High disclosure
- ✓ Digital transformation of the power grid complex

## RATINGS

Agency	Scale	Rating	Outlook
Expert RA	national, long-term	ruAAA (credit)	Stable
Smart-Lab.ru	IR rating	15th place	-
AK&M	Reporting Rating ESG	RESG 1 (highest)	-
Expert RA	ESG Transparency Ranking	27th place	-
NRA	ESG ranking of companies in the industrial sector	32nd place	-



The winner of the annual reports competition in the category "Best disclosure of information on corporate governance" category (Moscow Exchange)

Since 2017, Rosseti Centre has been performing the functions of the sole executive body of Rosseti Centre and Volga region – the main provider of electricity transmission services and connection to the power grid in 9 subjects of the Central and Volga Federal Districts.



Industry	Electric Utilities
Number of branches	11
Service area, thous. km <sup>2</sup>	458
Population of the service area, mln people	12,7
Shareholders <sup>1</sup>	53 879
CEO	Igor Makovskiy

[1] – as of 31.12.2023

## Securities

Ticker (main)	MOEX: MRKC Bloomberg: MRKC RM Reuters: MRKC.MM
Indices	MOEXEU MOEXBMI MOEX RCI
Listing	Second Tier (MOEX)
Quantity of shares, pc	42 217 941 468
Share price <sup>2</sup> , RUB	0,5804
Cap <sup>2</sup> , mln RUB.	24 503,3
Free-float <sup>3</sup> , %	33

[2] – at closing price as at 29.03.2024

[3] – according to the calculation method of Moscow Exchange

Indicators (IFRS), mln RUB	2022	2023
Revenue	114 588,9	128 454,1
EBITDA	24 655,6	29 393,8
Profit for the period	4 905,7	7 916,2
Assets	139 803,8	148 754,3
CAPEX <sup>4</sup>	15 144,4	20 665,6
Amount of electricity transmitted, mln kWh	47 619,4	47 291,6
Electricity losses, %	10,24%	10,29%

[4] – purchase of fixed assets and intangible assets according to Cashflow Statement

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<https://www.mrsk-1.ru/en/investors/>

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